



## Announcement Summary

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**Entity name**

PIVOTAL SYSTEMS CORPORATION

**Announcement Type**

New announcement

**Date of this announcement**

Monday February 14, 2022

**The +securities to be quoted are:**

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
PVS	CDI 1:1 US PERSON PROHIBITED EXCLUDING QIB	12,239,520	14/02/2022

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

PIVOTAL SYSTEMS CORPORATION

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ARBN

### Registration number

626346325

### 1.3 ASX issuer code

PVS

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

14/2/2022

Part 2 - Type of Issue

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**2.1 The +securities to be quoted are:**☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B**Previous Appendix 3B details:****Announcement Date and Time**

07-Feb-2022 17:15

**Announcement Title**

Update - Update - Proposed issue of securities - PVS

**Selected Appendix 3B to submit quotation request**

An accelerated offer (institutional)

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**☒ Yes**2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B**

There is a further issue of securities expected under the Institutional Entitlement Offer as well as the issue of securities under the Retail Entitlement Offer, in accordance with the timetable released for the transaction.



## Institutional Securities

### ASX +security code and description

PVS : CDI 1:1 US PERSON PROHIBITED EXCLUDING QIB

**Issue date**

14/2/2022

### Distribution Schedule

**Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.**

Number of +securities held	Number of holders	Total percentage of +securities held
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

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**Number of +securities to be quoted**

12,239,520

**Issue currency**

AUD - Australian Dollar

**Issue price or consideration per +security**

AUD 0.49000000

**Any other information the entity wishes to provide about the +securities to be quoted**

Of the 12,239,520 new CDIs to be quoted, 10,525,233 CDIs were issued under the Institutional Entitlement Offer and the remaining 1,714,287 CDIs were issued under Placement.

**Part 4 - Issued capital following quotation**

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**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

**(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
PVS : CDI 1:1 US PERSON PROHIBITED EXCLUDING QIB	140,785,836

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
PVSAH : OPTION EXPIRING 02-NOV-2030 EX \$0.72	35,000
PVSAI : OPTION EXPIRING 19-NOV-2030 EX USD 0.78	60,000
PVSAC : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	15,916,624
PVSAF : OPTION EXPIRING 02-JUL-2030 EX 88C	296,667
PVSAG : OPTION EXPIRING 16-SEP-2030 EX \$0.74	10,000
PVSAD : OPTION EXPIRING 14-APR-2029 EX \$1.86	100,000
PVSAJ : OPTION EXPIRING 15-APR-2031 EX \$1.50	100,000
PVSAE : REVENUE BASED PREFERRED STOCK	11,528
PVSAK : OPTION EXPIRING 20-MAY-2031 EX \$1.50	200,000
PVSAL : CHESS DEPOSITARY INTERESTS 1:1 DEFERRED	30,315,464