

ASX & Media Release

31 December 2019

Interest Payment

The Directors of Clean Seas Seafood Limited (ASX: CSS) ("**Clean Seas**" or "**the Company**"), the global leader in full cycle breeding, production and sale of Yellowtail Kingfish, are pleased to announce the first interest payment to the Company's Convertible Noteholders.

Notes were issued with a face value of \$1.00, and are tradable on the ASX (ASX: CSSG). Each Note is entitled to an interest payment at the rate of 8.00% per annum. Interest is paid half yearly in arrears on 30 June and 31 December.

For the period ending 31 December 2019, Noteholders are entitled to AUD \$0.00942466 per Note calculated in accordance with section 8.1.2 of the prospectus dated 15 October 2019.

First interest is payable for the period beginning on the issue date, being 18 November 2019 to 31 December 2019 (43 days). The interest will be paid on 30 January 2020.

Terry O'Brien
Chairman

David J. Head
Managing Director and CEO

For further information, please contact:

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