



MARKET RELEASE

28 October 2014

Metals Finance Limited

SUSPENSION FROM OFFICIAL QUOTATION

The securities of Metals Finance Limited (the "Company") will be suspended from quotation immediately, following shareholders' approval under Listing Rule 11.1.2 to change the Company's activities. The Company's securities will remain suspended pending its compliance with Chapters 1 and 2 of the Listing Rules in accordance with Listing Rule 11.1.3.

Security Code: MFC

Patrick McCarthy
Adviser, Listings Compliance