



Announcement Summary

**Entity name**  
SPACETALK LTD

**Date of this announcement**  
Thursday September 28, 2023

**The +securities the subject of this notification are:**  
☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

**Total number of +securities to be issued/transferred**

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
SPAAAC	OPTION EXPIRING 22-SEP-2025 DEFERRED	10,219,206	28/09/2023

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

SPACETALK LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

### 1.2 Registered number type

ABN

### Registration number

93091351530

### 1.3 ASX issuer code

SPA

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

28/9/2023



## Part 2 - Issue details

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### 2.1 The +securities the subject of this notification are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

### Previous Appendix 3B details:

#### Announcement Date and Time

28-Aug-2023 15:43

#### Announcement Title

Update - Update - Proposed issue of securities - SPA

#### Selected Appendix 3B to submit quotation request

A standard +pro rata issue (non-renounceable)

### 2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ Yes

### 2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

Options to be issued in conjunction with the balance of the Shortfall Offer and to Directors subject to the approval of shareholders at the Annual General Meeting.



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

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#### Corporate Action Component Detail

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**ASX +security code and description**

SPAAAC : OPTION EXPIRING 22-SEP-2025 EX \$0.035

**Date the +securities the subject of this notification were issued**

28/9/2023

**Any other information the entity wishes to provide about the +securities the subject of this notification**

#### Issue details

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**Number of +securities**

10,219,206

**Were the +securities issued for a cash consideration?**

☒ Yes

**In what currency was the cash consideration being paid?**

AUD - Australian Dollar

**What was the issue price per +security?**

AUD 0.00000000

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Part 4 - +Securities on issue

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Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:  
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +Securities (Total number of each +class of +securities quoted)**

ASX +security code and description	Total number of +securities on issue
SPA : ORDINARY FULLY PAID	347,615,666

**4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)**

ASX +security code and description	Total number of +securities on issue
SPAAZ : OPTION EXPIRING 29-DEC-2024 EX \$0.06	43,275,962
SPAAAA : WARRANTS	1
SPAAAC : OPTION EXPIRING 22-SEP-2025 DEFERRED	10,219,206
SPAAR : INCENTIVE RIGHT	918,000