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### **PHYLOGICA R&D TAX REBATE**

PERTH, AUSTRALIA: 5<sup>th</sup> November 2014 – Phylogica Ltd (ASX: PYC, XETRA: PH7), advise that in addition to the cash position of \$2.8m reported in the Appendix 4C released to the ASX on 31<sup>st</sup> October 2014 the company is anticipating the receipt of approximately \$1.9m in relation to the Research & Development Rebate for expenditure during the year ended 30 June 2014.