



ASX ANNOUNCEMENT

NOTICE GIVEN UNDER section 708A(5) OF THE CORPORATIONS ACT

21 December 2017

This notice is given by Uscom Limited ("Company") under section 708A(5)(e) of the Corporations Act 2001 (Cth) ("Act").

On 21 December 2017 the Company issued 22,044,998 shares without disclosure under Part 6D.2 of the Act.

As at the date of this notice, the Company has complied with:

- (a) the provisions of Chapter 2M of the Act as they apply to the Company; and
- (b) section 674 of the Act.

The Company confirms that, as at the date of this notice, there is no information that:

- (a) has been excluded from a continuous disclosure notice given to ASX in accordance with the ASX Listing Rules; and
- (b) investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:
 - (i) the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
 - (ii) the rights and liabilities attaching to fully paid ordinary shares.

Yours faithfully

Brett Crowley
Company Secretary