



Notification of Consolidation/Split

Announcement Summary

Entity name

NEWZULU LIMITED

Applicable security for the reorganisation

NWZ	ORDINARY FULLY PAID
NWZAD	OPTION EXPIRING 09-FEB-2018 EX 20C
NWZAF	OPTION EXPIRING 14-JUN-2019 EX 2C
NWZAG	OPTION EXPIRING 14-JUN-2019 EX 3C
NWZAA	OPTION EXPIRING 08-NOV-2019 EX 2C
NWZAB	OPTION EXPIRING 09-FEB-2018 EX 20C
NWZAX	OPTION EXPIRING 31-OCT-2017 EX 20C
NWZAH	OPTION EXPIRING 15-JUN-2019 EX 2C
NWZAI	PERFORMANCE RIGHTS

Announcement Type

New Announcement

Date of this announcement

Tuesday October 17, 2017

Reorganisation type

Security consolidation

Effective Date

Wednesday November 22, 2017

Record Date

Thursday November 23, 2017

Issue Date

Thursday November 30, 2017

Refer to below for full details of the announcement

Announcement Details

Part 1 - Entity and announcement details

1.1 *Name of +Entity

NEWZULU LIMITED

1.2 *Registered Number Type

ACN

Registration Number

078661444

**1.3 *ASX issuer code**

NWZ

1.4 *The announcement is

New announcement

1.5 *Date of this announcement

Tuesday October 17, 2017

1.6 *Securities affected by the reorganisation

NWZ	ORDINARY FULLY PAID
NWZAD	OPTION EXPIRING 09-FEB-2018 EX 20C
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NWZAA	OPTION EXPIRING 08-NOV-2019 EX 2C
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NWZAX	OPTION EXPIRING 31-OCT-2017 EX 20C
NWZAH	OPTION EXPIRING 15-JUN-2019 EX 2C
NWZAI	PERFORMANCE RIGHTS

Part 2 - Approvals

2.1 *Are any of the below approvals required for the reorganisation before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the reorganisation.

Yes

2.2 Approvals

Approval/Condition	Date for determination	Is the date estimated or actual?	**Approval received/condition met?
+Security holder approval	Thursday November 16, 2017	Actual	No
Comments			
<input type="text"/>			

Part 3 - Reorganisation timetable and details

3.1 *+Record date

Thursday November 23, 2017



3.2 Date of +security holder meeting

Thursday November 16, 2017

3.3 Last day for trading in the pre-re-organised +securities

Tuesday November 21, 2017

3.4 *Effective date. Trading in the re-organised securities commences on a +deferred settlement basis. If the +entity's securities are suspended from trading during this period there will be no +deferred settlement trading however ASX still captures this date.

Wednesday November 22, 2017

3.5 Record date

Thursday November 23, 2017

3.6 First day for +entity to send notices to +security holders of the change in the number of +securities they hold. First day for +entity to register +securities on a post-reorganised basis

Friday November 24, 2017

3.7 *+Issue date. +Deferred settlement market ends. Last day for +entity to send notices to +security holder of the change in the number of +securities they hold. Last day for +entity to register +securities on a post-reorganised basis

Thursday November 30, 2017

3.8 Trading starts on a normal T+2 basis

Friday December 1, 2017

3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis

Tuesday December 5, 2017

Part 4 - Reorganisation type and details

4.1 *The reorganisation is

+Security consolidation

4.1a *Consolidation ratio: the +securities will be consolidated on the basis that every 200

(pre-consolidation) +securities will be consolidated into

1

(post-consolidation) +security (/ies).

4.2 *Scrip fraction rounding

Fractions rounded down to the nearest whole number or fractions disregarded

Part 5 - +Securities on issue before and after reorganisation

5.1 *+Securities on issue before and after the reorganisation

*ASX +Security Code	*ASX +Security Description
NWZ	ORDINARY FULLY PAID



Quoted/unquoted Quoted	Number on issue before reorganisation 7,310,162,145	Number on issue after reorganisation 36,550,811	Estimate/Actual Estimated
*ASX +Security Code NWZAD	*ASX +Security Description OPTION EXPIRING 09-FEB-2018 EX 20C		
Quoted/unquoted Unquoted	Number on issue before reorganisation 5,000,000	Number on issue after reorganisation 25,000	Estimate/Actual Estimated
*ASX +Security Code NWZAF	*ASX +Security Description OPTION EXPIRING 14-JUN-2019 EX 2C		
Quoted/unquoted Unquoted	Number on issue before reorganisation 84,000,000	Number on issue after reorganisation 420,000	Estimate/Actual Estimated
*ASX +Security Code NWZAG	*ASX +Security Description OPTION EXPIRING 14-JUN-2019 EX 3C		
Quoted/unquoted Unquoted	Number on issue before reorganisation 18,000,000	Number on issue after reorganisation 90,000	Estimate/Actual Estimated
*ASX +Security Code NWZAA	*ASX +Security Description OPTION EXPIRING 08-NOV-2019 EX 2C		
Quoted/unquoted Unquoted	Number on issue before reorganisation 2,000,000	Number on issue after reorganisation 10,000	Estimate/Actual Estimated
*ASX +Security Code NWZAB	*ASX +Security Description OPTION EXPIRING 09-FEB-2018 EX 20C		
Quoted/unquoted Unquoted	Number on issue before reorganisation 5,500,000	Number on issue after reorganisation 27,500	Estimate/Actual Estimated
*ASX +Security Code NWZAX	*ASX +Security Description OPTION EXPIRING 31-OCT-2017 EX 20C		
Quoted/unquoted Unquoted	Number on issue before reorganisation 2,000,000	Number on issue after reorganisation 10,000	Estimate/Actual Estimated



*ASX +Security Code NWZAH	*ASX +Security Description OPTION EXPIRING 15-JUN-2019 EX 2C		
Quoted/unquoted Unquoted	Number on issue before reorganisation 17,000,000	Number on issue after reorganisation 85,000	Estimate/Actual Estimated
*ASX +Security Code NWZAI	*ASX +Security Description PERFORMANCE RIGHTS		
Quoted/unquoted Unquoted	Number on issue before reorganisation 60,000,000	Number on issue after reorganisation 300,000	Estimate/Actual Estimated

5.2 *Exercise price of options

*ASX +Security Code NWZAD	*ASX +Security Description OPTION EXPIRING 09-FEB-2018 EX 20C	
Quoted/unquoted Unquoted	Exercise price before reorganisation 0.20000000	Exercise price after reorganisation 40.00000000
*ASX +Security Code NWZAF	*ASX +Security Description OPTION EXPIRING 14-JUN-2019 EX 2C	
Quoted/unquoted Unquoted	Exercise price before reorganisation 0.02000000	Exercise price after reorganisation 4.00000000
*ASX +Security Code NWZAG	*ASX +Security Description OPTION EXPIRING 14-JUN-2019 EX 3C	
Quoted/unquoted Unquoted	Exercise price before reorganisation 0.03000000	Exercise price after reorganisation 6.00000000
*ASX +Security Code NWZAA	*ASX +Security Description OPTION EXPIRING 08-NOV-2019 EX 2C	
Quoted/unquoted Unquoted	Exercise price before reorganisation 0.02000000	Exercise price after reorganisation 4.00000000
*ASX +Security Code NWZAB	*ASX +Security Description OPTION EXPIRING 09-FEB-2018 EX 20C	



Quoted/unquoted Unquoted	Exercise price before reorganisation 0.20000000	Exercise price after reorganisation 40.00000000
*ASX +Security Code NWZAX	*ASX +Security Description OPTION EXPIRING 31-OCT-2017 EX 20C	
Quoted/unquoted Unquoted	Exercise price before reorganisation 0.20000000	Exercise price after reorganisation 40.00000000
*ASX +Security Code NWZAH	*ASX +Security Description OPTION EXPIRING 15-JUN-2019 EX 2C	
Quoted/unquoted Unquoted	Exercise price before reorganisation 0.02000000	Exercise price after reorganisation 4.00000000
*ASX +Security Code NWZAI	*ASX +Security Description PERFORMANCE RIGHTS	
Quoted/unquoted Unquoted	Exercise price before reorganisation 0.00000000	Exercise price after reorganisation 0.00000000

Part 6 - Further information

6.1 Further information relating to the reorganisation**6.2 Additional information for inclusion in the Announcement Summary**