

Notice of event affecting securities

NZSX Listing Rule 7.12.2. For rights, NZSX Listing Rules 7.10.9 and 7.10.10.
For change to allotment, NZSX Listing Rule 7.12.1, a separate advice is required.

Number of pages including this one
(Please provide any other relevant
details on additional pages)

Full name of issuer	EBOS GROUP LIMITED		
Name of officer authorised to make this notice	Sarah Turner	Authority for event, e.g. Directors' resolution	DIRECTORS RESOLUTION
Contact phone number	+ 61 3 9918 5555	Fax number	+61 3 9918 5599
Date	24 / 2 / 15		

Nature of event Tick as appropriate	Bonus Issue <input type="checkbox"/>	If ticked, state whether: Taxable <input type="checkbox"/> / Non Taxable <input type="checkbox"/>	Conversion <input type="checkbox"/>	Interest <input type="checkbox"/>	Rights Issue Renounceable <input type="checkbox"/>
	Rights Issue non-renounceable <input type="checkbox"/>	Capital change <input type="checkbox"/> Call <input type="checkbox"/> Dividend <input checked="" type="checkbox"/>	If ticked, state whether: Interim <input checked="" type="checkbox"/> Full Year <input type="checkbox"/>	Special <input type="checkbox"/>	DRP Applies <input checked="" type="checkbox"/>

EXISTING securities affected by this	If more than one security is affected by the event, use a separate form.	
Description of the class of securities	ORDINARY SHARES	ISIN NZEBOE0001S6
		If unknown, contact NZX

Details of securities issued pursuant to this event	If more than one class of security is to be issued, use a separate form for each class.	
Description of the class of securities	Ordinary Shares	ISIN NZEBOE0001S6
		If unknown, contact NZX

Number of Securities to be issued following event	948,446	Minimum Entitlement	N/A	Ratio, e.g. ① for ②	<input type="checkbox"/> for <input type="checkbox"/>
Conversion, Maturity, Call Payable or Exercise Date	N/A	Treatment of Fractions	<input type="checkbox"/>		
Strike price per security for any issue in lieu or date Strike Price available.	\$10.725	Tick if pari passu <input checked="" type="checkbox"/> OR provide an explanation of the ranking	<input type="checkbox"/>		

Monies Associated with Event	Dividend payable, Call payable, Exercise price, Conversion price, Redemption price, Application money.	
In dollars and cents	Amount per security (does not include any excluded income)	\$0.220
Excluded income per security (only applicable to listed PIEs)		
Currency	New Zealand Dollars	
Total monies	\$23,032,266	
Source of Payment	Interim Dividend ex Retained Earnings	
Supplementary dividend details - NZSX Listing Rule 7.12.7	Amount per security in dollars and cents	\$0.011647060
	Date Payable	2 April, 2015

Taxation	Amount per Security in Dollars and cents to six decimal places	
In the case of a taxable bonus issue state strike price	\$	
Resident Withholding Tax	\$0.0554	Imputation Credits (Give details)
Foreign Withholding Tax	\$	FWP Credits (Give details)

Timing	(Refer Appendix 8 in the NZSX Listing Rules)	
Record Date 5pm For calculation of entitlements -	13 March, 2015	Application Date Also, Call Payable, Dividend / Interest Payable, Exercise Date, Conversion Date. In the case of applications this must be the last business day of the week.
Notice Date Entitlement letters, call notices, conversion notices mailed	N/A	Allotment Date For the issue of new securities. Must be within 5 business days of application closing date.
		2 April, 2015

OFFICE USE ONLY
Ex Date:
Commence Quoting Rights:
Cease Quoting Rights 5pm:
Commence Quoting New Securities:
Cease Quoting Old Security 5pm:

Security Code:
Security Code:

