

**Form 603**

Corporations Act 2001  
Section 671B

**Notice of initial substantial holder**

To: Company Name/Scheme **Atomos Ltd (ASX:AMS)**

ACN/ARSN **ACN: 139 730 500**

**1. Details of substantial holder (1)**

Name **Wilson Asset Management Group (refer entities listed in Annexure A)**

ACN/ARSN (if applicable)

The holder became a substantial holder on **07/12/2021**

**2. Details of voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)
<b>Ordinary Shares</b>	<b>11,507,749</b>	<b>11,507,749</b>	<b>5.18%</b>

**3. Details of relevant interests**

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
<b>Annexure C</b>		

**4. Details of present registered holders**

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
<b>Annexure C</b>			

**5. Consideration**

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-cash	
<b>Annexure B</b>				

**6. Associates**

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
n/a	

**7. Addresses**

The addresses of persons named in this form are as follows:

Name	Address
Refer Annexure A	

**Signature**

print name **Martyn McCathie**

capacity **Head of Operations**

sign here



date **09/12/2021**

**DIRECTIONS**

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 7 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The total number of votes attached to all the voting shares in the company or voting interests in the scheme (if any) that the person or an associate has a relevant interest in.
- (6) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (7) Include details of:
  - (a) any relevant agreement or other circumstances by which the relevant interest was acquired. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
  - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (8) If the substantial holder is unable to determine the identity of the person ( eg. if the relevant interest arises because of an option) write "unknown".
- (9) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.

## Annexure A

### Wilson Asset Management Group

#### 1. Details of Wilson Asset Management Group

Name	ACN / ARSN
Wilson Asset Management (International) Pty Limited	(ACN 081 047 118)
MAM Pty Limited	(ACN 100 276 542)
WAM Capital Limited	(ACN 086 587 395)
WAM Research Limited	(ACN 100 504 541)
WAM Active Limited	(ACN 126 420 719)
Botanical Nominees Pty Limited as trustee of the Wilson Asset Management Equity Fund	(ACN 081 032 000)
WAM Leaders Limited	(ACN 611 053 751)
WAM Microcap Limited	(ACN 617 838 418)
WAM Global Limited	(ACN 624 572 925)
WAM Strategic Value Limited	(ACN 649 096 220)
WAM Alternative Assets Limited	(ACN 168 941 704)

#### 7. Addresses

Name	Address
Wilson Asset Management (International) Pty Limited	Level 26,1 Farrer Place, Sydney, NSW 2000
MAM Pty Limited	Level 26,1 Farrer Place, Sydney, NSW 2000
WAM Capital Limited	Level 26,1 Farrer Place, Sydney, NSW 2000
WAM Research Limited	Level 26,1 Farrer Place, Sydney, NSW 2000
WAM Active Limited	Level 26,1 Farrer Place, Sydney, NSW 2000
Botanical Nominees Pty Limited	Level 26,1 Farrer Place, Sydney, NSW 2000
WAM Leaders Limited	Level 26,1 Farrer Place, Sydney, NSW 2000
WAM Microcap Limited	Level 26,1 Farrer Place, Sydney, NSW 2000
WAM Alternative Assets Limited	Level 26,1 Farrer Place, Sydney, NSW 2000
WAM Strategic Value Limited	Level 26,1 Farrer Place, Sydney, NSW 2000
WAM Global Limited	Level 26,1 Farrer Place, Sydney, NSW 2000
Citigroup Pty Limited	Level 21, 2 Park Street, Sydney NSW 2000

Signed: 

Date: 09/12/2021

**ANNEXURE B**

Date of Change	Persons whose relevant interest changed	Nature of Change	Consideration given in relation to change	Number of Securities affected	Class of Securities affected	Persons votes affected
09-Aug-21	WAM Capital Limited	On Market Purchase	(146,214.24)	132,848	Ordinary Shares	132,848
09-Aug-21	WAM Active Limited	On Market Purchase	(10,115.74)	9,191	Ordinary Shares	9,191
09-Aug-21	Botanical Nominees Pty Limited as trustee of the Wilson Asset Management Equity Fund	On Market Purchase	(2,661.29)	2,418	Ordinary Shares	2,418
10-Aug-21	WAM Microcap Limited	On Market Purchase	(61,286.68)	55,674	Ordinary Shares	55,674
10-Aug-21	WAM Capital Limited	On Market Purchase	(37,357.20)	33,936	Ordinary Shares	33,936
10-Aug-21	WAM Active Limited	On Market Purchase	(2,584.71)	2,348	Ordinary Shares	2,348
10-Aug-21	Botanical Nominees Pty Limited as trustee of the Wilson Asset Management Equity Fund	On Market Purchase	(680.30)	618	Ordinary Shares	618
11-Aug-21	WAM Microcap Limited	On Market Purchase	(17,679.21)	15,759	Ordinary Shares	15,759
11-Aug-21	WAM Capital Limited	On Market Purchase	(10,776.47)	9,606	Ordinary Shares	9,606
11-Aug-21	WAM Active Limited	On Market Purchase	(746.03)	665	Ordinary Shares	665
11-Aug-21	Botanical Nominees Pty Limited as trustee of the Wilson Asset Management Equity Fund	On Market Purchase	(196.32)	175	Ordinary Shares	175
18-Aug-21	WAM Capital Limited	On Market Purchase	(142,224.91)	114,777	Ordinary Shares	114,777
18-Aug-21	WAM Active Limited	On Market Purchase	(13,204.28)	10,656	Ordinary Shares	10,656
18-Aug-21	Botanical Nominees Pty Limited as trustee of the Wilson Asset Management Equity Fund	On Market Purchase	(5,659.15)	4,567	Ordinary Shares	4,567
19-Aug-21	WAM Microcap Limited	On Market Sale	2,606,752.73	2,004,511	Ordinary Shares	- 2,004,511
09-Sep-21	WAM Capital Limited	On Market Purchase	(423,553.15)	257,996	Ordinary Shares	257,996
09-Sep-21	WAM Active Limited	On Market Purchase	(11,308.06)	6,888	Ordinary Shares	6,888
09-Sep-21	Botanical Nominees Pty Limited as trustee of the Wilson Asset Management Equity Fund	On Market Purchase	(8,430.15)	5,135	Ordinary Shares	5,135
14-Sep-21	WAM Microcap Limited	On Market Purchase	(59,100.19)	37,294	Ordinary Shares	37,294
14-Sep-21	WAM Capital Limited	On Market Purchase	(88,011.65)	55,538	Ordinary Shares	55,538
14-Sep-21	WAM Active Limited	On Market Purchase	(7,929.90)	5,004	Ordinary Shares	5,004
14-Sep-21	Botanical Nominees Pty Limited as trustee of the Wilson Asset Management Equity Fund	On Market Purchase	(3,429.32)	2,164	Ordinary Shares	2,164
15-Sep-21	WAM Microcap Limited	On Market Purchase	(269,601.17)	179,450	Ordinary Shares	179,450
15-Sep-21	WAM Capital Limited	On Market Purchase	(859,027.88)	571,780	Ordinary Shares	571,780
15-Sep-21	WAM Active Limited	On Market Purchase	(65,514.06)	43,607	Ordinary Shares	43,607
15-Sep-21	Botanical Nominees Pty Limited as trustee of the Wilson Asset Management Equity Fund	On Market Purchase	(31,635.51)	21,057	Ordinary Shares	21,057
20-Sep-21	WAM Microcap Limited	On Market Purchase	(60,386.23)	40,272	Ordinary Shares	40,272
22-Sep-21	WAM Microcap Limited	On Market Purchase	(27,079.10)	18,023	Ordinary Shares	18,023
05-Oct-21	WAM Microcap Limited	On Market Purchase	(52,596.11)	34,573	Ordinary Shares	34,573
05-Oct-21	WAM Capital Limited	On Market Purchase	(143,186.85)	94,121	Ordinary Shares	94,121
05-Oct-21	WAM Active Limited	On Market Purchase	(8,580.17)	5,640	Ordinary Shares	5,640
05-Oct-21	Botanical Nominees Pty Limited as trustee of the Wilson Asset Management Equity Fund	On Market Purchase	(2,867.66)	1,885	Ordinary Shares	1,885
19-Oct-21	WAM Capital Limited	On Market Purchase	(747,330.27)	485,552	Ordinary Shares	485,552
19-Oct-21	WAM Active Limited	On Market Purchase	(63,461.63)	41,232	Ordinary Shares	41,232
19-Oct-21	Botanical Nominees Pty Limited as trustee of the Wilson Asset Management Equity Fund	On Market Purchase	(23,465.66)	15,246	Ordinary Shares	15,246
20-Oct-21	WAM Capital Limited	On Market Purchase	(316,719.64)	201,554	Ordinary Shares	201,554
20-Oct-21	WAM Active Limited	On Market Purchase	(14,458.34)	9,201	Ordinary Shares	9,201
20-Oct-21	Botanical Nominees Pty Limited as trustee of the Wilson Asset Management Equity Fund	On Market Purchase	(5,129.01)	3,264	Ordinary Shares	3,264
22-Oct-21	WAM Microcap Limited	On Market Sale	2,502,396.60	1,716,803	Ordinary Shares	- 1,716,803
22-Oct-21	WAM Capital Limited	On Market Sale	4,255,085.64	2,919,259	Ordinary Shares	- 2,919,259
22-Oct-21	WAM Active Limited	On Market Sale	370,959.82	254,502	Ordinary Shares	- 254,502
22-Oct-21	Botanical Nominees Pty Limited as trustee of the Wilson Asset Management Equity Fund	On Market Sale	159,512.93	109,436	Ordinary Shares	- 109,436
27-Oct-21	WAM Microcap Limited	On Market Purchase	(529,511.37)	378,329	Ordinary Shares	378,329
28-Oct-21	WAM Microcap Limited	On Market Purchase	(310,407.38)	221,671	Ordinary Shares	221,671
29-Oct-21	WAM Microcap Limited	On Market Purchase	(138,187.63)	100,000	Ordinary Shares	100,000
01-Nov-21	WAM Microcap Limited	On Market Purchase	(278,799.26)	200,000	Ordinary Shares	200,000
02-Nov-21	WAM Microcap Limited	On Market Purchase	(162,197.02)	117,069	Ordinary Shares	117,069
03-Nov-21	WAM Microcap Limited	On Market Purchase	(41,750.98)	30,523	Ordinary Shares	30,523
05-Nov-21	WAM Microcap Limited	On Market Purchase	(70,192.81)	54,997	Ordinary Shares	54,997
05-Nov-21	WAM Capital Limited	On Market Purchase	(163,547.95)	128,142	Ordinary Shares	128,142
05-Nov-21	WAM Active Limited	On Market Purchase	(14,258.85)	11,172	Ordinary Shares	11,172
05-Nov-21	Botanical Nominees Pty Limited as trustee of the Wilson Asset Management Equity Fund	On Market Purchase	(6,130.08)	4,803	Ordinary Shares	4,803
08-Nov-21	WAM Microcap Limited	On Market Purchase	(380,488.08)	300,000	Ordinary Shares	300,000
09-Nov-21	WAM Microcap Limited	On Market Purchase	(221,019.91)	167,468	Ordinary Shares	167,468
10-Nov-21	WAM Microcap Limited	On Market Purchase	(273,702.67)	211,152	Ordinary Shares	211,152
11-Nov-21	WAM Microcap Limited	On Market Purchase	(202,848.55)	160,471	Ordinary Shares	160,471
23-Nov-21	WAM Capital Limited	On Market Purchase	(596,913.48)	571,808	Ordinary Shares	571,808
23-Nov-21	WAM Active Limited	On Market Purchase	(56,445.90)	53,639	Ordinary Shares	53,639
23-Nov-21	Botanical Nominees Pty Limited as trustee of the Wilson Asset Management Equity Fund	On Market Purchase	(26,002.83)	24,553	Ordinary Shares	24,553
24-Nov-21	WAM Microcap Limited	On Market Sale	7,052.23	6,185	Ordinary Shares	- 6,185
29-Nov-21	WAM Microcap Limited	On Market Purchase	(222,807.03)	200,000	Ordinary Shares	200,000
06-Dec-21	WAM Microcap Limited	On Market Purchase	(104,047.69)	104,283	Ordinary Shares	104,283
07-Dec-21	WAM Microcap Limited	On Market Purchase	(107,714.38)	110,170	Ordinary Shares	110,170
08-Dec-21	WAM Microcap Limited	On Market Purchase	(250,932.27)	245,671	Ordinary Shares	245,671
08-Dec-21	WAM Capital Limited	On Market Purchase	(49,285.35)	48,252	Ordinary Shares	48,252
08-Dec-21	WAM Active Limited	On Market Purchase	(4,330.80)	4,240	Ordinary Shares	4,240
08-Dec-21	Botanical Nominees Pty Limited as trustee of the Wilson Asset Management Equity Fund	On Market Purchase	(1,876.34)	1,837	Ordinary Shares	1,837

**Signed:**

Date: 09/12/2021

**ANNEXURE C**

<b>Holder of Relevant Interest</b>	<b>Registered Holder of Securities</b>	<b>Nature of relevant interest (7)</b>	<b>Person entitled to be registered as holder (8)</b>	<b>Class and Number of Securities</b>
Botanical Nominees Pty Limited as trustee of the Wilson Asset Management Equity Fund	Citigroup Pty Limited	Management of portfolio of Botanical Nominees Pty Limited as trustee of the Wilson Asset Management Equity Fund	Botanical Nominees Pty Limited as trustee of the Wilson Asset Management Equity Fund	207,684 ordinary shares
WAM Active Limited	Citigroup Pty Limited	Management of portfolio of WAM Active Limited	WAM Active Limited	479,495 ordinary shares
WAM Capital Limited	Citigroup Pty Limited	Management of portfolio of WAM Capital Limited	WAM Capital Limited	5,456,198 ordinary shares
WAM Microcap Limited	Citigroup Pty Limited	Management of portfolio of WAM Microcap Limited	WAM Microcap Limited	5,364,372 ordinary shares

**Signed:** 

Date: 09/12/2021