



Announcement Summary

Entity name
REVOLVER RESOURCES HOLDINGS LTD

Announcement Type
New announcement

Date of this announcement
Monday September 16, 2024

The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B
Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
RRR	ORDINARY FULLY PAID	13,500,000	13/09/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

REVOLVER RESOURCES HOLDINGS LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

651974980

1.3 ASX issuer code

RRR

1.4 The announcement is

New announcement

1.5 Date of this announcement

16/9/2024



Part 2 - Type of Issue

2.1 The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
13-Sep-2024 11:50	Update - Update - Proposed issue of securities - RRR	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
No

Placement Details

RRR : ORDINARY FULLY PAID

13/9/2024

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

13,500,000

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Collateral shares for ATM Facility and establishment fee for the ATM facility

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.050000

Any other information the entity wishes to provide about the +securities to be quoted



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
RRR : ORDINARY FULLY PAID	273,124,263

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
RRRAN : OPTION EXPIRING 17-MAY-2027 EX \$0.20	1,000,000
RRRAL : OPTION EXPIRING 25-OCT-2025 EX \$0.45	3,000,000
RRRAP : OPTION EXPIRING 26-APR-2026 EX \$0.25	3,000,000
RRRAM : OPTION EXPIRING 05-MAY-2026 EX \$0.20	7,853,078
RRRAQ : OPTION EXPIRING 25-OCT-2026 EX \$0.20	3,000,000
RRRAR : OPTION EXPIRING 10-NOV-2026 EX \$0.20	9,000,000
RRRAI : OPTION EXPIRING 21-SEP-2026 EX \$0.20	8,400,000
RRRAJ : OPTION EXPIRING 21-SEP-2026 EX \$0.20	23,698,000
RRRAK : PERFORMANCE RIGHTS	20,590,000
RRRAO : OPTION EXPIRING 24-MAY-2026 EX \$0.25	1,000,000