

## Form 605

Corporations Law  
Section 671B

### Notice of ceasing to be a substantial holder

To: Company Name/Scheme COVER-MORE GROUP LIMITED  
ACN/ARSN 166 776 334

#### 1. Details of substantial holder (1)

Name UBS Group AG and its related bodies corporate

ACN/ARSN (if applicable): \_\_\_\_\_

The holder ceased to be a substantial shareholder on **14 December 2016**

The previous notice was given to the company on **14 December 2016**

The previous notice was dated **12 December 2016**

#### 2. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of Change (4)	Consideration given in relation to change (5)	Class (6) and Number of securities affected	Person's votes affected
Please see Appendix A.					

#### 3. Changes in association

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	N/A

#### 4. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Details of all UBS offices can be found through the following link: <a href="http://apps2.ubs.com/locationfinder/">http://apps2.ubs.com/locationfinder/</a>	

## SIGNATURE

Print Name: Weixiao Qin

Capacity: Authorised signatory

Sign Here:



Date: 16 December 2016

Print Name: Serene Peh

Capacity: Authorised signatory

Sign Here:



Date: 16 December 2016

---

Contact details for this notice:

Serene Peh  
Compliance & Operational Risk Control  
(T) +65 6495 5283

---

Date of change	Person whose relevant interest changed	Nature of Change	Consideration given in relation to change	Number of securities	Class
13-Dec-16	UBS Securities Australia Ltd	Buy	2,670,673	1,403,475	Ordinary
13-Dec-16	UBS Securities Australia Ltd	Buy	14,476,000	7,700,000	Ordinary
13-Dec-16	UBS Securities Australia Ltd	Sell	3,760,000	(2,000,000)	Ordinary
13-Dec-16	UBS Securities Australia Ltd	Sell	658,000	(350,000)	Ordinary
13-Dec-16	UBS Securities Australia Ltd	Sell	2,726,000	(1,450,000)	Ordinary
13-Dec-16	UBS Securities Australia Ltd	Sell	1,222,000	(650,000)	Ordinary
13-Dec-16	UBS Securities Australia Ltd	Sell	1,316,000	(700,000)	Ordinary
13-Dec-16	UBS Securities Australia Ltd	Sell	1,034,000	(550,000)	Ordinary
13-Dec-16	UBS Securities Australia Ltd	Sell	3,760,000	(2,000,000)	Ordinary
13-Dec-16	UBS Securities Australia Ltd	Buy	1,683	888	Ordinary
13-Dec-16	UBS Securities Australia Ltd	Buy	23,357	12,315	Ordinary
13-Dec-16	UBS Securities Australia Ltd	Buy	621,337	327,692	Ordinary
13-Dec-16	UBS Securities Australia Ltd	Buy	34,360	18,110	Ordinary
13-Dec-16	UBS Securities Australia Ltd	Sell	34,421	(18,170)	Ordinary
13-Dec-16	UBS Securities Australia Ltd	Buy	749,763	398,810	Ordinary
13-Dec-16	UBS Securities Australia Ltd	Buy	442,458	235,000	Ordinary
14-Dec-16	UBS Securities Australia Ltd	Sell	41,594	(21,864)	Ordinary
14-Dec-16	UBS Securities Australia Ltd	Buy	600,416	319,048	Ordinary
14-Dec-16	UBS Securities Australia Ltd	Buy	31,093	16,351	Ordinary
14-Dec-16	UBS Securities Australia Ltd	Sell	25	(13)	Ordinary
14-Dec-16	UBS Securities Australia Ltd	Stock returned	N/A	(500,000)	Ordinary
14-Dec-16	UBS Securities Australia Ltd	Stock returned	N/A	(700,000)	Ordinary
14-Dec-16	UBS Securities Australia Ltd	Stock returned	N/A	(250,000)	Ordinary
14-Dec-16	UBS Securities Australia Ltd	Stock returned	N/A	(100,000)	Ordinary
14-Dec-16	UBS Securities Australia Ltd	Stock returned	N/A	(180,000)	Ordinary
14-Dec-16	UBS Securities Australia Ltd	Stock returned	N/A	(170,000)	Ordinary
14-Dec-16	UBS Securities Australia Ltd	Stock returned	N/A	(50,000)	Ordinary
14-Dec-16	UBS Securities Australia Ltd	Stock returned	N/A	(166,390)	Ordinary
14-Dec-16	UBS Securities Australia Ltd	Stock returned	N/A	(65,372)	Ordinary
14-Dec-16	UBS Securities Australia Ltd	Stock returned	N/A	(21,020)	Ordinary
14-Dec-16	UBS Securities Australia Ltd	Stock returned	N/A	(600,000)	Ordinary
14-Dec-16	UBS Securities Australia Ltd	Stock returned	N/A	(12,570)	Ordinary
14-Dec-16	UBS Securities Australia Ltd	Stock returned	N/A	(16,978)	Ordinary
14-Dec-16	UBS Securities Australia Ltd	Stock returned	N/A	(1,414)	Ordinary
14-Dec-16	UBS Securities Australia Ltd	Stock returned	N/A	(7,619)	Ordinary
14-Dec-16	UBS Securities Australia Ltd	Stock returned	N/A	(58,240)	Ordinary
14-Dec-16	UBS Securities Australia Ltd	Stock returned	N/A	(20,000)	Ordinary
14-Dec-16	UBS Securities Australia Ltd	Stock returned	N/A	(1,000,000)	Ordinary
14-Dec-16	UBS Securities Australia Ltd	Stock returned	N/A	(400,000)	Ordinary
14-Dec-16	UBS Securities Australia Ltd	Stock returned	N/A	(2,000)	Ordinary
14-Dec-16	UBS Securities Australia Ltd	Stock returned	N/A	(6,712)	Ordinary
14-Dec-16	UBS Securities Australia Ltd	Stock returned	N/A	(50,000)	Ordinary
14-Dec-16	UBS Securities Australia Ltd	Stock returned	N/A	(20,000)	Ordinary
14-Dec-16	UBS Securities Australia Ltd	Stock returned	N/A	(1,968)	Ordinary
14-Dec-16	UBS Securities Australia Ltd	Stock returned	N/A	(5,957)	Ordinary
14-Dec-16	UBS Securities Australia Ltd	Stock returned	N/A	(1,657)	Ordinary
14-Dec-16	UBS Securities Australia Ltd	Stock returned	N/A	(3,000)	Ordinary
14-Dec-16	UBS Securities Australia Ltd	Stock returned	N/A	(10,000)	Ordinary
14-Dec-16	UBS Securities Australia Ltd	Stock returned	N/A	(149)	Ordinary