



## Notification of dividend / distribution

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### Announcement Summary

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**Entity name**

360 CAPITAL GROUP

**Security on which the Distribution will be paid**

TGP - STAPLED SECURITIES FULLY PAID

**Announcement Type**

New announcement

**Date of this announcement**

Thursday March 22, 2018

**Distribution Amount**

AUD 0.02000000

**Ex Date**

Wednesday March 28, 2018

**Record Date**

Thursday March 29, 2018

**Payment Date**

Thursday April 26, 2018

**DRP election date**

Tuesday April 3, 2018 17:00:00

**Refer to below for full details of the announcement**

### Announcement Details

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#### Part 1 - Entity and announcement details

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**1.1 Name of +Entity**

360 CAPITAL GROUP

**1.2 Registered Number Type**

other

**Registration Number**

360 Capital Group Limited  
ACN 113 569 136  
360 Capital Investment Trust  
ARSN 104 552 598

**1.3 ASX issuer code**

TGP

**1.4 The announcement is**

New announcement



**1.5 Date of this announcement**

Thursday March 22, 2018

**1.6 ASX +Security Code**

TGP

**ASX +Security Description**

STAPLED SECURITIES FULLY PAID

Part 2A - All dividends/distributions basic details

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**2A.1 Type of dividend/distribution**

Ordinary

**2A.2 The Dividend/distribution:**

relates to a period of one quarter

**2A.3 The dividend/distribution relates to the financial reporting or payment period ending ended/ending (date)**

Saturday March 31, 2018

**2A.4 +Record Date**

Thursday March 29, 2018

**2A.5 Ex Date**

Wednesday March 28, 2018

**2A.6 Payment Date**

Thursday April 26, 2018

**2A.7 Are any of the below approvals required for the dividend/distribution before business day 0 of the timetable?**

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required before business day 0 of the timetable for the dividend/distribution.

No

**2A.8 Currency in which the dividend/distribution is made ("primary currency")**

AUD - Australian Dollar

**2A.9 Total dividend/distribution payment amount**

per +security (in primary currency) for all **Estimated or Actual?**

dividends/distributions notified in this form **Estimated**

AUD 0.02000000

**2A.10 Does the entity have arrangements relating to the currency in which the dividend/distribution is paid to securityholders that it wishes to disclose to the market?**

No

**2A.11 Does the entity have a securities plan for dividends/distributions on this +security?**

We have a Dividend/Distribution Reinvestment Plan (DRP)

**2A.11a If the +entity has a DRP, is the DRP applicable to this dividend/distribution?**

Yes

**2A.11a(i) DRP Status in respect of this dividend/distribution**

Full DRP

**2A.12 Does the +entity have tax component information apart from franking?**

No

**Part 3A - Ordinary dividend/distribution****3A.1 Is the ordinary dividend/distribution estimated at this time?**

Yes

**3A.1a Ordinary dividend/distribution estimated amount per +security**

AUD 0.02000000

**3A.1a(i) Date that actual ordinary amount will be announced**

Thursday April 26, 2018

**Estimated or Actual?**

Estimated

**3A.1b Ordinary Dividend/distribution amount per security**

AUD

**3A.2 Is the ordinary dividend/distribution franked?**

No

**3A.3 Percentage of ordinary dividend/distribution that is franked**

0.0000 %

**3A.4 Ordinary dividend/distribution franked amount per +security**

AUD 0.00000000

**3A.5 Percentage amount of dividend which is unfranked**

100.0000 %

**3A.6 Ordinary dividend/distribution unfranked amount per +security excluding conduit foreign income amount**

AUD 0.02000000

**3A.7 Ordinary dividend/distribution conduit foreign income amount per security**

AUD 0.00000000

**Part 4A - +Dividend reinvestment plan (DRP)****4A.1 What is the default option if +security holders do not indicate whether they want to participate in the DRP?**

Do not participate in DRP (i.e. cash payment)



**4A.2 Last date and time for lodgement of election notices to share registry under DRP**

Tuesday April 3, 2018 17:00:00

**4A.3 DRP discount rate**

1.5000 %

**4A.4 Period of calculation of reinvestment price**

**Start Date**

Wednesday April 4, 2018

**End Date**

Tuesday April 17, 2018

**4A.5 DRP price calculation methodology**

Issue Price calculated as the average of the daily volume weighted average price of all sales of Stapled Securities recorded on the ASX during the Pricing Period of 10 Trading Days following the Trading Date after the Record Date, discounted by 1.5 per cent.

**4A.6 DRP Price (including any discount):**

AUD

**4A.7 DRP +securities +issue date**

Thursday April 26, 2018

**4A.8 Will DRP +securities be a new issue?**

Yes

**4A.8a Do DRP +securities rank pari passu from +issue date?**

Yes

**4A.9 Is there a minimum dollar amount or number of +securities required for DRP participation?**

No

**4A.10 Is there a maximum dollar amount or number of +securities required for DRP participation?**

No

**4A.11 Are there any other conditions applying to DRP participation?**

No

**4A.12 Link to a copy of the DRP plan rules**

[www.360capital.com.au](http://www.360capital.com.au)

**4A.13 Further information about the DRP**

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Part 5 - Further information

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**5.1 Please provide any further information applicable to this dividend/distribution**

MIT Statements provided at [www.360capital.com.au](http://www.360capital.com.au) on or around the last business day prior to the payment date. FY18 annual tax statements to be mailed in August 2018.

**5.2 Additional information for inclusion in the Announcement Summary**