



FOR IMMEDIATE RELEASE
4 April 2025

CLEANSING NOTICE UNDER SECTION 708A(5)(e) OF THE CORPORATIONS ACT

This notice is given by WhiteHawk Limited (ASX:WHK) (**WhiteHawk** or the **Company**) under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**).

The Company advises that on 4 April 2025 it issued:

- > 53,500,000 fully paid ordinary shares (**New Shares**) at an issue price of \$0.01 per New Share pursuant to the Placement announced to ASX on 26 November 2024 (the **Placement**); and
- > 6,000,000 fully paid ordinary shares (**Lead Manager Shares**) at a deemed issue price of \$0.01 per share as participation in the Placement as part of the Lead Manager Mandate with Peak Asset Management, as announced to ASX on 26 November 2024.

The issue of shares is detailed in the Appendix 2As lodged with ASX on 4 April 2025.

The Corporations Act restricts the on-sale of securities issued without disclosure unless the sale is exempt under section 708 and 708A of the Corporations Act. By the Company giving this notice, the New Shares issued pursuant to the participation in the Placement and Lead Manager Shares issued as participation in the Placement in lieu of fees will fall within the exemption in section 708A(5) of the Corporations Act.

In accordance with section 708A(5)(e) of the Corporations Act, the Company confirms that as at the date of this notice:

- (1) the New Shares and Lead Manager Shares were issued without disclosure under Part 6D.2 of the Corporations Act;
- (2) this notice is being given under section 708A(5)(e) of the Corporations Act;
- (3) the Company has complied with:
 - (a) the provision of Chapter 2M of the Corporations Act as they apply; and
 - (b) section 674 of the Corporations Act; and
- (4) there is no information that is 'excluded information' (within the meaning of sections 708A(7) and 708A(8) of the Corporations Act) to be disclosed under section 708A(6)(e) of the Corporations Act.

-ENDS-

Authorised for release by Mindy Ku, Company Secretary, on behalf of the Board of WhiteHawk.