

2 January 2019

ASX EXTENSION GRANTED

Rolek Resources Limited (ASX:RLK) (**Company**) is pleased to advise that ASX has granted an extension to the date the Company would otherwise be delisted under ASX's policy for delisting long term suspended entities. The Company advises the following:

1. ASX has extended the Company's de-listing deadline to the commencement of trading on 29 March 2019;
2. The extension was granted on the basis that the Company is in the final stages of completing the acquisition of Rolhold Pty Ltd which will result in the Company acquiring interests in various exploration licences (and applications) located in the Kimberley, Pilbara, Gascoyne and Murchison regions of Western Australia (**Transaction**). Full details of the Transaction are detailed in the Company's prospectus dated 11 September 2018 to be read together with the supplementary prospectus dated 11 December 2018;
3. Should the Company's securities not be reinstated to quotation by the commencement of trading on 29 March 2019, ASX will remove the Company from the official list from the open of trading on 1 April 2019 and no further extension will be granted.

The Company is continuing to work towards completion of the Transaction to facilitate the reinstatement of the Company's securities on ASX, and will continue to keep the market informed in this regard.

Matthew Edmondson

Company Secretary
Rolek Resources Limited