



ASX Release

16 March 2021

Update to Shareholder's General Meeting – new date of 16 April 2021
Update to SPP timetable

Babylon Pump & Power Ltd (**Babylon**) gives notice of new date for its General Meeting of Shareholders.

The General Meeting will be held on **Friday, 16 April 2021 at 9:00am**,
at 32 Walters Way, Forrestfield, Western Australia.

This is an update to the date for the General Meeting in Babylon's previous announcements on 25 February 2021 and 2 March 2021.

At the General Meeting, Shareholders will be invited to consider the issue of Shares pursuant to the Security Purchase Plan announced by Babylon on 2 March 2021 (**SPP**) amongst other matters.

An updated timetable for the SPP is at the end of this announcement. A revised Appendix 3B follows separately.

The notice of meeting and proxy form for the General Meeting is expected to be despatched to Shareholders on Tuesday, 16 March 2021.

For more information, please contact:

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Updated timetable for SPP

Key Dates for SPP*

Date	Details
24 February 2021	Record Date 5.00pm (WST) The date on which the Company determined eligible shareholders.
2 March 2021	Opening Date The date the SPP opens.
7 April 2021 14 April 2021	Closing Date The date on which the SPP closes. Applications and payments (including BPAY®) must be received by 5.00pm (WST).
9 April 2021 16 April 2021	Shareholder Approval Date The date of the general meeting of the Company to seek Shareholder approval of the underwriting of the SPP.
9 April 2021 16 April 2021	Announcement Date The date the underwriter is advised of shortfall (if any) and the date any scale back or acceptance of oversubscriptions under the SPP is announced.
15 April 2021 22 April 2021	Issue Date The date shares are issued.
15 April 2021 22 April 2021	Despatch Date The date on which holding statements are sent to shareholders.
16 April 2021 23 April 2021	Share Trading Date The date on which it is expected that shares will commence trading on the ASX.

**The Company has the discretion and reserves the right to alter key dates, including closing the SPP early.*

- END OF ANNOUNCEMENT -

