

Market Announcement

3 August 2018

Auctus Alternative Investments Limited – Trading Halt

Description

The securities of Auctus Alternative Investments Limited (the 'Company') will be placed in trading halt at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Tuesday, 7 August 2018 or when the announcement is released to the market.

Security Code:

AVC

Issued by

Dean Litis

Principal Adviser, Listings Compliance (Melbourne)



3 August 2018

Dean Litis
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Dear Dean

REQUEST FOR TRADING HALT

Auctus Alternative Investments Limited (ASX: **AVC**) (the **Company**) requests an immediate halt to the trading of the Company's ordinary shares (AVC) quoted on the Australian Securities Exchange (**ASX**) in accordance with ASX Listing Rule 17.1.

The trading halt is requested pending an announcement by the Company to the market regarding a capital raising ('Purpose').

In accordance with ASX Listing Rule 17.1, the Company provides the following information in relation to the request:

1. The trading halt is necessary to assist the Company in managing its continuous disclosure obligations as the Company expects to make an announcement to the market in relation to the stated purpose above.
2. The Company requests that the trading halt remains in place until the earlier of commencement of normal trading on Tuesday 7 August 2018, or when the announcement regarding the stated purpose is released to the market.
3. The Company expects to make the announcement to the market before the commencement of normal trading on Tuesday 7 August 2018.
4. The Company is not aware of any reason why the trading halt should not be granted or of any further information necessary to inform the market about the trading halt.

Please contact me if you require any further information concerning this matter.

Yours faithfully

A handwritten signature in dark ink, appearing to read 'Justin', with a stylized flourish at the end.

Justin Mouchacca
Company Secretary