

24 February 2022

Shareholder Briefing 15 March 2022

Lion Selection Group Ltd (Lion) is pleased to invite shareholders and investors to an investor briefing.

Details

- Time and date: Tuesday 15 March 2022, 10am
- Venue: Lion Selection Group Office - Level 2, 175 Flinders Lane, Melbourne, VIC
- Investors who wish to attend need to RSVP to reserve a seat: <https://www.trybooking.com/BXQFD>

Shareholders who are unable to attend the briefing in person are welcome to contact the Lion team to arrange a separate meeting or call (info@lsg.com.au).

Having agreed to the sale of its interest in the Pani Gold Project, Lion is strongly positioned for new investments and for the establishment of a distribution to shareholders. Lion will release a presentation to ASX which will be the basis for discussions with shareholders and investors on 15 March and beyond, which is expected to cover:

- Lion dividend policy;
- Lion investment strategy; and
- Mining equity market review.

