

Company Announcement
ASX: HPC

DATE: 16/04/2025

Completion of Rights Issue

Hydration solutions company **The Hydration Pharmaceuticals Company Limited (ASX: HPC)** ("**Hydralyte USA**" or "**the Company**") advises that its pro rata entitlement offer ("Rights Issue") that was announced on 18 March 2025 closed on Friday, 11 April 2025.

The Rights Issue was undertaken on the basis of 1 new share for every 5 existing shares held by eligible shareholders on the Record Date of Monday, 24 March 2025 at an issue price of \$0.01 per Share ("**Issue Price**").

The Rights Issue was undertaken in conjunction with the Placement which raised \$650,000 (before costs) at the Issue Price.

The Company advises that acceptances from eligible shareholders totaled \$133,878.53, being 13,387,853 new shares.

The results of the Rights Issue are as follows:

Shares:	
Maximum shares offered under the Rights Issue	~60,982,802
Entitlement acceptances	13,387,853
Shortfall shares	47,594,949

The new shares under the Rights Issue for which acceptances have been received will be issued on Tuesday, 22 April 2025 and will rank equally in all respects with existing shares.

The Company reserves the right to place the shortfall shares within three months of the closing date of the Rights Issue, subject to the requirements of the ASX Listing Rules and Corporations Act.

ENDS

This announcement was authorised for release by the Board of Hydralyte USA.

For further information:

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Forward Looking Statements

This ASX release includes certain forward-looking statements that are based on information and assumptions known to date and are subject to various risks and uncertainties. Forward-looking statements are based on:

assumptions regarding the Company's financial position, business strategies, plans and objectives of management for future operations and development and the environment in which the Company will operate; and current views, expectations, and beliefs as at the date they are expressed, and which are subject to various risks and uncertainties.

Actual results, performance or achievements could be significantly different from those expressed in, or implied by, these forward-looking statements. Such forward-looking statements are not guaranteeing of future performance and involve known and unknown risks, uncertainties, and other factors, many of which are beyond the control of HydraLyte USA. These factors may cause actual results to differ materially from those expressed in the statements contained in this announcement.

The Company disclaims any responsibility for the accuracy or completeness of any forward-looking statement. The Company disclaims any responsibility to update or revise any forward-looking statements to reflect any change in the Company's financial condition, status or affairs or any change in the events, conditions, or circumstances on which a statement is based, except as required by law. The projections or forecasts included in this announcement have not been audited, examined, or otherwise reviewed by the independent auditors of the Company.

You must not place undue reliance on these forward-looking statements.