



Announcement Summary

Entity name
TITAN MINERALS LIMITED

Announcement Type
New announcement

Date of this announcement
Thursday February 20, 2025

The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B
Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
TTMOA	OPTION EXPIRING 31-JAN-2027	13,990,936	20/02/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

TITAN MINERALS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

97117790897

1.3 ASX issuer code

TTM

1.4 The announcement is

New announcement

1.5 Date of this announcement

20/2/2025



Part 2 - Type of Issue

2.1 The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
10-Feb-2025 17:12	New - Proposed issue of securities - TTM	A non-+pro rata offer of +securities under a +disclosure document or +PDS

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
No



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Issue Details

ASX +security code and description

TTMOA : OPTION EXPIRING 31-JAN-2027

Issue date

20/2/2025

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000	44	0.09 %
1,001 - 5,000	27	0.56 %
5,001 - 10,000	18	1.00 %
10,001 - 100,000	70	18.20 %
100,001 and over	37	80.15 %



Issue details

Number of +securities to be quoted

13,990,936

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Nil Offer Price as the 70c Listed Bonus Options are being offered for nil cash consideration

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.000001

Any other information the entity wishes to provide about the +securities to be quoted

7,377,922 Issued under Prospectus dated 10/2/2025
6,613,014 Conversion of unlisted TTMAW to TTMO per ASX waiver dated 18/02/2025



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
TTM : ORDINARY FULLY PAID	260,090,321
TTMOA : OPTION EXPIRING 31-JAN-2027	13,990,936

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
TTMAD : OPTION EXPIRING 14-AUG-2026 EX \$0.60	500,000
TTMAE : OPTION EXPIRING 27-MAR-2026 EX \$0.45	1,500,002
TTMAW : BONUS OPTION EXPIRING 31-JAN-2027 EX \$0.70	7,651,633
TTMAC : PERFORMANCE RIGHTS	1,215,385