



Announcement Summary

Entity name

THE GO2 PEOPLE LTD

Applicable security for the reorganisation

GO2

ORDINARY FULLY PAID

Announcement Type

New Announcement

Date of this announcement

10/10/2023

Reorganisation type

Security consolidation

Trading in the post consolidation or split +securities commences on a deferred settlement basis

14/11/2023

Record Date

15/11/2023

Issue Date

22/11/2023

Refer to below for full details of the announcement



Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

THE GO2 PEOPLE LTD

1.2 Registered Number Type

ACN

Registration Number

616199896

1.3 ASX issuer code

GO2

1.4 The announcement is☒ New announcement**1.5 Date of this announcement**

10/10/2023

1.6 Securities affected by the consolidation or split**ASX +Security Code**

GO2

ASX +Security Description

ORDINARY FULLY PAID

Part 2 - Approvals

2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.

☒ Yes**2.2 Approvals****Approval/Condition**

+Security holder approval

Date for determination

9/11/2023

Is the date estimated or actual?☒



Actual

Approval
received/condition met?**Comments**

Part 3 - Consolidation or split timetable and details**3.1 +Record date**

15/11/2023

3.2 Date of +security holder meeting

9/11/2023

3.2a Effective date of consolidation or split

10/11/2023

3.3 Last day for trading in the pre consolidation or split +securities

13/11/2023

3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.

14/11/2023

3.5 Record date

15/11/2023

3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.

16/11/2023

3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)

22/11/2023

3.8 Trading starts on a normal T+2 basis

23/11/2023

3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis

27/11/2023

Part 4 - Event type and details**4.1 The event is**☒ +Security consolidation



4.1a Consolidation ratio: the +securities will be consolidated on the basis that every
48

(pre-consolidation) +securities will be consolidated into
1

(post-consolidation) +security (/ies).

4.2 Scrip fraction rounding

Fractions rounded down to the nearest whole number or fractions disregarded

Part 5 - +Securities on issue before and after consolidation or split

5.1 +Securities on issue before and after the consolidation or split

ASX +Security Code	ASX +Security Description		
GO2	ORDINARY FULLY PAID		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
<input checked="" type="checkbox"/> Quoted	434,490,076	9,051,876	<input checked="" type="checkbox"/> Actual

Part 6 - Further information

6.1 Further information relating to the consolidation or split

Further details are contained in the Notice of Meeting lodged by the Company on 11 October 2023.

6.2 Additional information for inclusion in the Announcement Summary