



Announcement Summary

Entity name

OMNI BRIDGEWAY LIMITED

Announcement Type

New announcement

Date of this announcement

Tuesday August 24, 2021

The +securities to be quoted are:

☒ Other

Total number of +securities to be quoted

| ASX +security code | Security description | Number of +securities to be quoted | Issue date |
|--------------------|-----------------------------------|------------------------------------|------------|
| OBL | ORDINARY FULLY PAID US PROHIBITED | 2,800,372 | 23/08/2021 |

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

OMNI BRIDGEWAY LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

45067298088

1.3 ASX issuer code

OBL

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

24/8/2021



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☒ Other

2.2 The +securities to be quoted are:

☒ Additional +securities in a class that is already quoted on ASX ("existing class")

2.3c Have these +securities been offered under a +disclosure document or +PDS?

☒ No

2.3d Please provide any further information needed to understand the circumstances in which you are applying to have these +securities quoted on ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

4,255,816 FY19 performance rights were granted (4,099,608 on 17 December 2018 (Appendix 3B 18/12/2018) and 156,208 on 12 April 2019 (Appendix 3B: 15/4/2019)). The shares issued the subject of this Appendix 2A are the net shares issued to eligible participants following adjustments made for lapses and FX and withholding tax for overseas eligible participants.

2.4 Any on-sale of the +securities to be quoted within 12 months of their date of issue will comply with the secondary sale provisions in sections 707(3) and 1012C(6) of the Corporations Act by virtue of:

☒ The publication of a cleansing notice under section 708A(5), 708AA(2)(f), 1012DA(5) or 1012DAA(2)(f)



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities to be quoted in an existing class

ASX +security code and description

OBL : ORDINARY FULLY PAID US PROHIBITED

Issue date

23/8/2021

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

☒ Yes

Issue details

Number of +securities to be quoted

2,800,372

Are the +securities being issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

Shares issued for nil consideration on vesting of FY19 Performance Rights issued to employees as a long term incentive.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

3.750000

Any other information the entity wishes to provide about the +securities to be quoted

The purpose(s) for which the entity is issuing the securities

Other

Please provide additional details

The shares are being issued pursuant to the Company's Long Term Incentive Plan (LTIP Rules) as a result of the vesting of the FY19 Performance Rights following satisfaction of the performance conditions under the LTIP Rules.

**Part 4 - Issued capital following quotation**

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

| ASX +security code and description | Total number of +securities on issue |
|---|---|
| OBL : ORDINARY FULLY PAID US PROHIBITED | 264,980,845 |
| OBLHA : BOND 3-BBSW+4.20% 22-12-22 SEC STEP T-01-22 | 760,000 |

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

| ASX +security code and description | Total number of +securities on issue |
|---|---|
| OBLAB : PERFORMANCE RIGHTS | 18,960,490 |
| OBLAA : SEC.SUB NOTES | 72,000 |



Part 5 - Other Listing Rule requirements

5.1 Are the +securities being issued under an exception in Listing Rule 7.2 and therefore the issue does not need any security holder approval under Listing Rule 7.1?

☒ Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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