



Announcement Summary

Entity name

MAD PAWS HOLDINGS LIMITED

Announcement Type

New announcement

Date of this announcement

Monday February 05, 2024

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
MPA	ORDINARY FULLY PAID	378,900	02/02/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

MAD PAWS HOLDINGS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

**1.2 Registered number type**

ACN

**Registration number**

636243180

**1.3 ASX issuer code**

MPA

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

5/2/2024



## Part 2 - Type of Issue

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### 2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

### Previous Appendix 3B details:

**Announcement Date and Time**

11-Nov-2021 08:40

**Announcement Title**

New - Proposed issue of securities -  
MPA

**Selected Appendix 3B to submit quotation request**

A placement or other type of issue

### 2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

No



### Placement Details

### ASX +security code and description

MPA : ORDINARY FULLY PAID

**Issue date**

2/2/2024

### Distribution Schedule

**Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.**

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

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**Number of +securities to be quoted**

378,900

**Are the +securities being issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Issue of 378,900 ordinary shares (Deferred Consideration Shares) at nil consideration as part consideration of the acquisition of Sash Beds - for the quarter ended 31 March 2022.

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.250000

**Any other information the entity wishes to provide about the +securities to be quoted**

Not applicable.



## Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

ASX +security code and description	Total number of +securities on issue
MPA : ORDINARY FULLY PAID	356,420,264

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

ASX +security code and description	Total number of +securities on issue
MPAAK : OPTION EXPIRING 04-NOV-2027 EX \$0.161	1,950,000
MPAAM : OPTION EXPIRING 20-SEP-2028 EX \$0.2295	5,833,551
MPAAL : OPTION EXPIRING 19-OCT-2027 EX NIL	841,067
MPAAE : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	10,123,399
MPAAF : OPTION EXPIRING 26-MAR-2024 EX \$0.20	10,000,000
MPAAG : OPTION EXPIRING 26-MAR-2026 EX \$0.30	2,000,000
MPAAH : OPTION EXPIRING 23-MAR-2027 EX \$0.34	1,600,000
MPAAI : OPTION EXPIRING 23-MAR-2027 EX \$0.34	17,050,000
MPAAJ : OPTION EX VARIOUS PRICES	12,832,273