

ASX ANNOUNCEMENT

September 2, 2022

Update to Entitlement Offer timetable

The Market Herald Limited (ASX:TMH “The Market Herald”) provides the following update to the timetable of the Entitlement Offer announced to ASX on 26 August 2022.

The revised indicative timetable for the Entitlement Offer is set out below.

Event	Date
Entitlement Offer Announced	Friday 26 th August 2022
Rights trading commences	Tuesday 30 th August 2022
Record Date to Determine Eligibility to Participate in Offer	Wednesday 31 st August 2022
Offer Booklet & Entitlement & Acceptance Forms despatched	Monday 5 th September 2022
Entitlement Offer Opens	Monday 5 th September 2022
Rights trading ends	Wednesday 7 th September 2022
Entitlement Offer Closes	5pm WST Wednesday 14 th September 2022
Issue of New Shares under the Entitlement Offer	Tuesday 20 th September 2022
Trading of New Shares issued under the Entitlement Offer	Wednesday 21 st September 2022
Holding Statements Sent to Shareholders	Thursday 22 nd September 2022

This announcement has been approved by the Company Secretary of The Market Herald Ltd.

Jag Sanger

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