



ASX RELEASE

**ASX CODE: LLO
TSX-V CODE: LIO**

5 February 2016

CDI Monthly Movement

Lion One Metals Limited advises there was no movement in CDI's over its common stock during January 2016:

Balance 31 December 2015- 9,875,824 units

Balance 31 January 2016- 9,875,824 units

On Behalf of the Board of Directors

"Hamish Greig"
Director, Vice President
Lion One Metals Limited
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