

27 August 2020

Mr Martin Dinh
Warrant Administration
Australian Securities Exchange
Level 6, 20 Bridge St
Sydney NSW 2000

Dear Mr Dinh

**Re: Westpac Vanilla Instalment Equity Warrants over securities in
Woodside Petroleum Ltd (WPL) – Dividend amendment announcement**

Westpac Banking Corporation, as issuer of Westpac Vanilla Instalment Equity Warrants ("Westpac VIEWS") over the following Underlying Securities, notifies of an amendment to the dividend previously announced in respect of those Underlying Securities:

Underlying Securities	Woodside Petroleum Ltd (WPL)
Dividend/distribution type	Interim dividend
Amount	\$0.3625 per security
Franking percentage	100%
Ex-distribution Date	24 August 2020
Record Date	25 August 2020
Payment Date	On or about 18 September 2020

As a result of WPL confirming their dividend in Australian dollars, having fixed the AUD/USD exchange rate for that dividend, the previously announced dividend amount on the series of Westpac VIEWS noted below is amended from \$0.3653 per security to \$0.3625 per security.

**WPLIWM
WPLIWO**

For further information please contact Westpac Structured Investments on 1800 990 107.

Capitalised terms not otherwise defined in this announcement have the same meaning as given in the Westpac VIEWS Product Disclosure Statement.

This document has been authorised for release by Tim Hartin, General Manager & Company Secretary