

# ASX RELEASE

9 May 2018

ASX Market Announcements  
20 Bridge Street  
SYDNEY NSW 2000

Dear Sir / Madam

## Clarification of media reports

Watpac Limited (**Watpac**) (**ASX: WTP**) notes that an article was published in the online edition of the Australian Financial Review on Sunday 6 May 2018, and the print edition on Monday 7 May 2018, titled *"Besix chief executive rules out a higher bid for Watpac"*.

The article contains a statement that, " Mr Monro said the messaging the Watpac board had received was that the BESIX offer was final". No statement to that effect was made by Mr Monro and Watpac advises that the reported statement is incorrect.

Watpac shareholders should refer to the Scheme Booklet which contains all material information in the possession of the Watpac board regarding the proposed Scheme of Arrangement. BESIX Group SA (**BESIX**) has also confirmed that the Scheme Booklet accurately sets out the Scheme of Arrangement proposal, contains all relevant information regarding BESIX's current intentions and that no other statement about the terms of the proposal has been made.

## Shareholder information

If Watpac Shareholders have any questions about the Scheme Booklet or the Scheme of Arrangement, they should call the Watpac Share Registry on 1300 850 505 (within Australia) or +61 3 9415 4000 (outside Australia) on Monday to Friday between 8.30am and 5.30pm (AEST).

– ENDS –

For further information contact:

Investor Relations – Mark Baker, Chief Financial Officer on 07 3251 6442  
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*Watpac is a leading national construction and mining contracting group with operations in all mainland States and Territories. Watpac has been listed on the Australian Securities Exchange since 1985 and have offices in Brisbane, Sydney, Melbourne, Adelaide, Perth, Townsville and Port Macquarie. More information is available at [www.watpac.com.au](http://www.watpac.com.au).*

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