

4 February 2015

Companies Announcement Office  
ASX Limited  
Level 40, Central Park  
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PERTH WA 6000

### EXPIRY OF TAKE OVER OFFER

The Directors of Resource Equipment Limited (**REL**) note that the on-market takeover offer for REL shares by Pump Services, LLC (**Pump Services**) expired yesterday (3 February 2015) at 4pm (Sydney time).

As at the close of ASX trading on 3 February 2015, Pump Services had acquired a relevant interest in 80.16% of REL's ordinary shares.

### Enquiries

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**TOUGH JOBS. SMART SOLUTIONS.**

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