



26 February 2016

ASX Release

Unity Mining Limited
ABN 61 005 674 073

Corporate Details:

ASX Code: UML

Issued capital:

1,143M Ordinary Shares
2.34M Unlisted Perf. Rights
43.2M Unlisted Options

Directors:

Non-Executive Chairman:
Clive Jones

Acting Managing Director:
Frank Terranova

Non-Executive Director:
Gary Davison

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Despatch of Explanatory Booklet

Further to the announcement dated 19 February 2016, Unity Mining Limited (**Unity**) announces that the Explanatory Booklet in relation to the previously announced scheme of arrangement and contemporaneous capital return has now been mailed to Unity shareholders.

Issued in conjunction with this announcement is a formal ASX notification in relation to the capital return component of the proposed transaction as required by ASX listing rules.

For further information contact

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