

13 February 2017

Company Announcements
Australian Securities Exchange

Via: www.asxonline.com

DESPATCH OF RIGHTS ISSUE OFFER DOCUMENT

Genex Power Limited (ASX: **GNX**) (**Genex** or **Company**) refers to its Non-Renounceable Rights Issue to eligible shareholders to subscribe for 1 new share for every 14 shares held at the Record Date of 7.00 pm on Thursday 9 February 2017.

The Company is pleased to advise that the Rights Issue Offer Document lodged with the ASX on 3 February 2017 together with personalised acceptance forms was despatched to eligible shareholders today.

As previously advised, the Offer closes on Wednesday 22 February 2017 at 5.00 pm unless extended in accordance with the ASX Listing Rules.

Justin Clyne

Company Secretary