



Announcement Summary

Entity name

IMRICOR MEDICAL SYSTEMS INC.

Announcement Type

New announcement

Date of this announcement

Thursday May 22, 2025

The +securities to be quoted are:

+Securities issued under an +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
IMR	CDI 1:1 US PERSON PROHIBITED EXCLUDING QIB	121,260	20/05/2025

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

IMRICOR MEDICAL SYSTEMS INC.

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ARBN

### Registration number

633106019

### 1.3 ASX issuer code

IMR

### 1.4 The announcement is

New announcement

### 1.5 Date of this announcement

22/5/2025



## Part 2 - Type of Issue

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### **2.1 The +securities to be quoted are:**

+Securities issued under an +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer

### **2.2 The +class of +securities to be quoted is:**

Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

**Additional +securities to be quoted in an existing class issued under an +employee incentive scheme****FROM (Existing Class)****ASX +security code and description**

No security currently exists

**FROM (Existing Class)****+Security description**

New Common Stocks / CDIs issued (ASX: IMR)

**TO (Existing Class)****ASX +security code and description**

IMR : CDI 1:1 US PERSON PROHIBITED EXCLUDING QIB

Please state the number of +securities issued under the +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer

121,260

Please provide details of a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02935258-3A666054&v=7bc42bd11d853ed5e8c28f2ffcd6a069ee5cd6b4>

Are any of these +securities being issued to +key management personnel (KMP) or an +associate

Yes

Provide details of the KMP or +associates being issued +securities

Name of KMP	Name of registered holder	Number of +securities
Mark Tibbles	Mark Tibbles	41,280
Anita Messal	Anita Messal	38,700
Peter James McGregor	Peter James McGregor	41,280

**Issue date**

20/5/2025

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes



Issue details

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**Number of +securities to be quoted**

121,260

**Are the +securities being issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Director Grants under the 2019 Equity Incentive Plan

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

1.497000

**Any other information the entity wishes to provide about the +securities to be quoted**

The grants were approved at the AGM held on 14 May 2025.

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Part 4 - Issued capital following quotation

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**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
IMR : CDI 1:1 US PERSON PROHIBITED EXCLUDING QIB	320,446,352

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
IMRAJ : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	25,866,070
IMRAU : WARRANTS	5,216,158
IMRAT : CONVERTIBLE NOTES	2
IMRAV : OPTION EXPIRING 07-JUL-2026 EX \$0.61	5,196,065



## Part 5 - Other Listing Rule requirements

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**5.1 Are the +securities being issued under an exception in Listing Rule 7.2 and therefore the issue does not need any security holder approval under Listing Rule 7.1?**

Yes

**5.1a Select the number of the applicable exception in Listing Rule 7.2**

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