

Form 603

Corporations Act 2001 Section 671B

Notice of initial substantial holder

To: Company Name/Scheme
ACN/ARSN

Clime Investment Management Limited
ACN 067 185 899

1. Details of substantial holder (1)

Name

Mr David Schwartz <David Schwartz Fam Hlds A/C>
Alet Investments Pty Ltd
The Sports Café (Australia) Pty Ltd
Mr David Jacob Schwartz + Mrs Melanie Ann Schwartz <David Schwartz S/F>
The Sports Café of Australia Pty Ltd
Mr David Schwartz <The D Schwartz Family A/C>
Mr Marc Schwartz
Mr David Schwartz <David Schwartz Family A/C>

ACN/ARSN (if applicable)

The holder became a substantial holder on 20/08/2019

2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)
Ordinary shares	2,821,430	2,821,430	5.16%

3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
Mr David Schwartz	Registered owner	1,236,385 ordinary shares
Alet Investments Pty Ltd	Registered owner	600,000 ordinary shares
The Sports Café (Australia) Pty Ltd	Registered owner	470,400 ordinary shares
Mr David Jacob Schwartz + Mrs Melanie Ann Schwartz	Registered owner	288,317 ordinary shares
The Sports Café of Australia Pty Ltd	Registered owner	100,000 ordinary shares
Mr David Schwartz <The D Schwartz Family A/C>	Registered owner	50,000 ordinary shares
Mr Marc Schwartz	Registered owner	42,500 ordinary shares
Mr David Schwartz <David Schwartz Family A/C>	Registered owner	33,828 ordinary shares

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
Mr David Schwartz	Mr David Schwartz	Mr David Schwartz	1,236,385 ordinary shares
Alet Investments Pty Ltd	Alet Investments Pty Ltd	Alet Investments Pty Ltd	600,000 ordinary shares
The Sports Café (Australia) Pty Ltd	The Sports Café (Australia) Pty Ltd	The Sports Café (Australia) Pty Ltd	470,400 ordinary shares
Mr David Jacob Schwartz + Mrs Melanie Ann Schwartz	Mr David Jacob Schwartz + Mrs Melanie Ann Schwartz	Mr David Jacob Schwartz + Mrs Melanie Ann Schwartz	288,317 ordinary shares
The Sports Café of Australia Pty Ltd	The Sports Café of Australia Pty Ltd	The Sports Café of Australia Pty Ltd	100,000 ordinary shares

Mr David Schwartz <The D Schwartz Family A/C>	Mr David Schwartz <The D Schwartz Family A/C>	Mr David Schwartz <The D Schwartz Family A/C>	50,000 ordinary shares
Mr Marc Schwartz	Mr Marc Schwartz	Mr Marc Schwartz	42,500 ordinary shares
Mr David Schwartz <David Schwartz Family A/C>	Mr David Schwartz <David Schwartz Family A/C>	Mr David Schwartz <David Schwartz Family A/C>	33,828 ordinary shares

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-cash	
Mr David Schwartz	24/06/2019	\$4,700	N/A	10,000 ordinary shares
Mr David Jacob Schwartz + Mrs Melanie Ann Schwartz	28/06/2019	\$11,525	N/A	23,050 ordinary shares
Mr David Jacob Schwartz + Mrs Melanie Ann Schwartz	17/06/2019	\$3,266	N/A	7,100 ordinary shares
Mr David Jacob Schwartz + Mrs Melanie Ann Schwartz	06/06/2019	\$42,090	N/A	91,501 ordinary shares

6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
Mr David Schwartz	
Alet Investments Pty Ltd	
The Sports Café (Australia) Pty Ltd	
Mr David Jacob Schwartz + Mrs Melanie Ann Schwartz	
The Sports Café of Australia Pty Ltd	
Mr David Schwartz <The D Schwartz Family A/C>	
Mr Marc Schwartz	
Mr David Schwartz <David Schwartz Family A/C>	

7. Addresses

The addresses of the persons named in this form are as follows:

Name	Address
Mr David Schwartz	
Alet Investments Pty Ltd	
The Sports Café (Australia) Pty Ltd	
Mr David Jacob Schwartz + Mrs Melanie Ann Schwartz	
The Sports Café of Australia Pty Ltd	
Mr David Schwartz <The D Schwartz Family A/C>	
Mr Marc Schwartz	
Mr David Schwartz <David Schwartz Family A/C>	

Signature

print name David Schwartz

capacity

Director

sign here

date

20 August 2019