



8 May 2018

Australian Securities Exchange  
Level 40, Central Park  
152-158 St Georges Terrace  
PERTH WA 6000

#### **RECEIPT OF NOTICE PURSUANT TO SECTION 249D OF THE CORPORATIONS ACT 2001**

Ephraim Resources Ltd (ASX: EPA) (**Company**) wishes to advise that the Company has received a notice from Mrs Tang Nee Ooi notifying the Company that she requests, pursuant to section 249D of the Corporations Act 2001, that the Company call a general meeting of shareholders to consider the following resolutions:

1. "That pursuant to article 13.3 of the Company's constitution, Tang Nee Ooi be elected as a Director of the Company with effect from closure of the general meeting."
2. "That pursuant to article 13.3 of the Company's constitution, Tim Laforest be elected as a Director of the Company with effect from closure of the general meeting."
3. "That, for the purposes of section 203D of the Corporations Act 2001 (Cwlth) and for all other purposes, Jwee Phuan Frederick (Eric) NG be and is hereby removed from office as a Director of the Company with effect from closure of the general meeting, provided that if for any reason the removal at that time would cause the Company to have less than the requisite number of directors required by the Corporations Act 2001 (Cwlth) or the Company's constitution, the removal will take effect at the first time at which that would not be the case."
4. "That, for the purposes of section 203D of the Corporations Act 2001 (Cwlth) and for all other purposes, any director appointed between the date of the requisition of the general meeting and the date of the general meeting be and is hereby removed from office as a director of the Company with effect from closure of the general meeting, provided that if for any reason the removal at that time would cause the Company to have less than the requisite number of directors required by the Corporations Act 2001 (Cwlth) or the Company's constitution, the removal will take effect at the first time at which that would not be the case."

The abovementioned shareholder has advised that she holds 5% or more of the current share capital of the company.

The Company is considering available options and will undertake the necessary steps to convene a general meeting in compliance with the Corporations Act 2001. Further details of the general meeting will be circulated to shareholders in due course.

**-ENDS-**

For further information: Eric Ng, Executive Director, Ephraim Resources Limited: + (65) 9769 7447