



Update Summary

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**Entity name**

CODEIFAI LIMITED

**Announcement Type**

Update to previous announcement

**Date of this announcement**

Tuesday June 10, 2025

**Reason for the update**

Due to an administrative oversight, the number of options requires amendment.

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

CODEIFAI LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ABN

**Registration number**

68108649421

**1.3 ASX issuer code**

CDE

**1.4 The announcement is**

Update/amendment to previous announcement

**1.4a Reason for update to a previous announcement**

Due to an administrative oversight, the number of options requires amendment.

**1.4b Date of previous announcement to this update**

6/6/2025

**1.5 Date of this announcement**

10/6/2025



## Part 2 - Issue details

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### 2.1 The +securities the subject of this notification are:

Other

#### Please specify

Fees payable under Loan facility Agreement entered into with J F Houston Holdings on 31/12/24.

### 2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")



## Part 3C - number and type of +securities the subject of this notification (new class)

## New +securities

## ASX +security code

New class - code to be confirmed

## +Security description

Unlisted Options

## +Security type

Options

## ISIN code

## Date the +securities the subject of this notification were issued

6/6/2025

## Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

## Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

## Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02934568-6A1259445&v=04711220c3a57065317ba4efca4a3459a4e46882>

## Options Details

## +Security currency

AUD - Australian Dollar

## Exercise price

AUD 0.00000000

## Expiry date

6/6/2028

## Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

## Description

Not an existing class.

## Any other information the entity wishes to provide about the +securities the subject of this notification

In relation to the exercise rise, 25% premium to 5 day VWAP immediately prior to Exercise per Option

## Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Fees payable, as part, under the loan facility agreement entered into by the Company and J F Houston Holdings on 31 December 2024 (Loan Facility Agreement). The Facility Options will have an exercise price of 25% premium to 5 day VWAP immediately prior to exercise per Option and will expire 3 years from the date of issue.



Issue details

**Number of +securities**

75,000,000

**Were the +securities issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Nil

**Purpose of the issue**

To pay for services rendered

**Additional Details**

Part 4 - +Securities on issue

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**Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
CDE : ORDINARY FULLY PAID	326,031,780

**4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
CDEAD : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	50,256,000
CDEAJ : CONVERTIBLE NOTES	245,000
CDEAI : OPTION EXPIRING 16-JAN-2026 EX \$0.05	20,000,000
CDEAH : PERFORMANCE RIGHTS	1,870,533
New class - code to be confirmed : Unlisted Options	75,000,000



Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

No

**5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?**

Yes

**5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1**

8/5/2025