



30 August 2022

ASX Compliance Pty Ltd
Level 40, Central Park
152-158 St Georges Terrace
Perth WA 6000

Dear Sir / Madam,

EXERCISE OF OPTIONS

Greenstone Resources Limited ("Greenstone" or the "Company") (ASX: GSR) confirms on 29 August 2022 it issued 3,000,000 fully paid ordinary shares in the Company ("**Shares**") on the conversion of 3,000,000 options with an exercise price of \$0.035 and an expiry date of 19 November 2023.

Please refer to the Appendix 2A dated 29 August 2022 which contains further details.

Notice pursuant to Section 708A(5)(e) of the Corporations Act 2001

The Company gives notice pursuant to section 708A(5)(e) of the Corporations Act 2001 (Cth) ("Corporations Act") that:

1. The Company on 29 August 2022 issued 3,000,000 Shares on exercise of 3,000,000 options with an exercise price of \$0.035 and an expiry date of 19 November 2023;
2. The Company issued the shares without disclosure to investors under Part 6D.2 of the Corporations Act;
3. The Company is providing this notice under section 708A(5)(e) of the Act;
4. As at the date of this notice, the Company has complied with:
 - a. The provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - b. Section 674 of the Corporations Act; and
5. As at the date of this Notice there is no excluded information, within the meanings of section 708A(7) and 708A(8) of the Corporations Act.

This announcement is authorised by the Board of Directors.

Tom O'Rourke
Company Secretary
admin@greenstoneresources.com.au

