

13 June 2014

Manager Companies  
Australian Stock Exchange Limited  
Level 4, 20 Bridge Street  
SYDNEY NSW 2000

Dear Sir

**ISSUE OF 20,411,992 SHARES – SECONDARY TRADING NOTICE  
NOTIFICATION PURSUANT TO PARAGRAPH 708A(5)(e) OF THE CORPORATIONS ACT (“the Act”)**

On 13 June 2014, Resource Equipment Ltd (“the Company”) issued 20,411,992 ordinary shares (“Shares”) at an issue price of 14 cents per share. The shares were the second tranche issued to an investment consortium, Carosti Investments Pty Ltd for the purpose of providing funds for working capital and other business purposes.

**Secondary Trading Exemption**

The Act restricts the on-sale of securities issued without disclosure, unless the sale is exempt under section 708 or 708A. By the Company giving this notice, the sale of Shares noted above will fall within the exemption in section 708A(5) of the Act.

The Company hereby notifies ASX under paragraph 708A(5)(e) of the Act that:

1. the Company issued the Shares without disclosure to investors under Part 6D.2 of the Act;
2. as at the date of this notice, the Company has complied with:
  - a) the provisions of Chapter 2M of the Act as they apply to the Company;
  - b) section 674 of the Act; and

**TOUGH JOBS. SMART SOLUTIONS.**

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**RESOURCE** EQUIPMENT LTD

3. as at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) and 708A(8) of the Act.

Yours sincerely

A handwritten signature in black ink, appearing to read 'M. Kenyon', followed by a long, sweeping horizontal line that extends to the right.

**Michael Kenyon**  
Company Secretary