

14 October 2021

Andrew Weaver
Derivatives Department
Australian Stock Exchange
20 Bridge Street
SYDNEY NSW 2000

Dear Andrew,

Warrant Report – Citi Instalments BOQIOB, BOQIOC & BOQIOE

Citigroup Global Markets Australia Pty Limited as issuer of the BOQ Citi Instalments (ASX code BOQIOB, BOQIOC & BOQIOE), declared the record date for entitlements to AUD 0.22, fully franked dividend for the BOQ Citi Instalments is 29 October 2021, coinciding with the record date for the BOQ ordinary share.

The Citi Instalments will commence trading ex-dividend on 28 October 2021. Again, this coincides with the ex-dividend date for the BOQ ordinary share.

The Trustee will cause the dividend to be paid to holders of BOQ Citi Instalments to coincide as reasonably practicable with the receipt of the dividend from the company on 18 November 2021.

Yours sincerely,



Paul Kedwell
Warrants & Structured Products Manager