



ASX Release

16 December 2015

NEXTDC Completes \$120 million Placement and Entitlement Offer

NEXTDC Limited (ASX: NXT) ("**NEXTDC**" or the "**Company**") is pleased to announce the successful completion of its 1 for 6.23 accelerated pro rata non-renounceable entitlement offer ("**Entitlement Offer**").

Highlights

- Retail Entitlement Offer raised approximately \$30 million
- Strong support from existing retail shareholders with total take-up of 77%

The retail component of the Entitlement Offer ("**Retail Entitlement Offer**") under which eligible retail shareholders were able to take up their pro rata entitlement and apply for additional new shares closed on Friday, 11 December 2015, raising approximately \$30 million at \$2.25 per new share ("**Offer Price**"). All eligible retail shareholders who subscribed for additional new shares in excess of their pro rata entitlement were allocated the full amount of their eligible application.

The institutional component of the Entitlement Offer ("**Institutional Entitlement Offer**"), which closed on Monday, 23 November 2015 was oversubscribed and raised approximately \$40 million at the Offer Price. NEXTDC also successfully completed its institutional placement ("**Placement**") on Monday, 23 November 2015, raising \$50 million from existing and new investors at \$2.55 per share.

Approximately 3 million new shares that were not taken up under the Retail Entitlement Offer will be allocated to sub-underwriters for the Retail Entitlement Offer, in accordance with the terms of the underwriting agreement for the Entitlement Offer and the Placement.

New shares to be issued in relation to the final acceptances under the Retail Entitlement Offer (including additional new shares) are expected to be allotted on Monday, 21 December 2015 and commence trading on a normal settlement basis on Tuesday, 22 December 2015. Holding statements will be despatched on Tuesday, 22 December 2015.

Shareholder enquiries

Retail shareholders who have questions in relation to the Retail Entitlement Offer should call the NEXTDC Offer Information Line on 1300 366 176 (within Australia) or +61 1300 366 176 (outside Australia) between 8.30am and 5.30pm (Sydney time), Monday to Friday.

Further information in relation to the Entitlement Offer described in this announcement can be found in the Capital Raising Presentation lodged with the ASX on Monday, 23 November 2015.



IMPORTANT INFORMATION

Nothing contained in this announcement constitutes investment, legal, tax or other advice. You should make your own assessment and take independent professional advice in relation to the information and any action on the basis of the information.

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This release may not be distributed or released in the United States. This release does not constitute an offer to sell, or the solicitation of an offer to buy, any securities in the United States. No action has been or will be taken to register, qualify or otherwise permit a public offering of new NEXTDC shares in any jurisdiction outside Australia. In particular, the new shares have not been, and will not be, registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") or the securities laws of any state or other jurisdiction of the United States and may not be offered or sold, directly or indirectly, to persons in the United States or persons who are acting for the account or benefit of persons in the United States, unless they have been registered under the Securities Act (which NEXTDC has no obligation to do or procure), or are offered and sold in a transaction exempt from, or not subject to, the registration requirements of the Securities Act and applicable U.S. state securities laws.

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About NEXTDC

NEXTDC is an ASX300-listed technology company enabling business transformation through innovative data centre outsourcing solutions, connectivity services and infrastructure management software.

As Australia's leading independent data centre operator with a national network of UTI Tier III-certified facilities, NEXTDC provides enterprise-class colocation services across the country, facilitating hybrid cloud deployments by offering direct connections to their partner community: Australia's largest independent network of carriers, cloud and IT service providers.

NEXTDC's subsidiaries include AXON Systems, which offers AXONVX, a virtual exchange delivering secure, elastic connections via a dynamic, high-speed switching fabric; and ONEDC Software, developer of the ONEDC® cloud-platform for data centre infrastructure management.

NEXTDC is *where the cloud lives*®.

To learn more, visit www.nextdc.com