



King Solomon Mines Limited
ARBN 122 404 666



Xref Limited
NZBN 9429036173259

**Statement setting out the Capital Structure of the Company
following completion of the Offer and the acquisition of Xref Pty Ltd
as at 1 February 2016**

Quoted on ASX

Fully paid ordinary shares - quoted	39,448,668
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Not quoted on ASX

Fully paid ordinary shares, in escrow until 7 August 2016	675,000
Fully paid ordinary shares, in escrow until 18 January 2017	1,923,076
Fully paid ordinary shares, in escrow until early February 2018	48,226,924
29 July 2016 Options – exercise price \$6.00	32,000
A Class Performance Rights *	16,666,667
B Class Performance Rights *	16,666,667
C Class Performance Rights *	16,666,666
Options issued on 1 February 2016, with an exercise price of \$0.23, an expiry date of 1 February 2019, in escrow until early February 2018	4,508,909

* The conversion ratio of the Performance Rights into ordinary shares upon achievement of a relevant Performance Milestone is one ordinary share for each Performance Right. They are in escrow until early February 2018.