



King Solomon Mines Limited
ARBN 122 404 666



Xref Limited
NZBN 9429036173259

**Statement setting out the Capital Structure of the Company
following completion of the Offer and the acquisition of Xref Pty Ltd
as at 1 February 2016**

Quoted on ASX

Fully paid ordinary shares - quoted 39,448,668

Not quoted on ASX

Fully paid ordinary shares, in escrow until 7 August 2016 675,000

Fully paid ordinary shares, in escrow until 18 January 2017 1,923,076

Fully paid ordinary shares, in escrow until early February 2018 48,226,924

29 July 2016 Options – exercise price \$6.00 32,000

A Class Performance Rights * 16,666,667

B Class Performance Rights * 16,666,667

C Class Performance Rights * 16,666,666

Options issued on 1 February 2016, with an exercise price of \$0.23,
an expiry date of 1 February 2019, in escrow until early February 2018 4,508,909

* The conversion ratio of the Performance Rights into ordinary shares upon achievement of a relevant Performance Milestone is one ordinary share for each Performance Right. They are in escrow until early February 2018.