

Appendix 3E

Daily stapled security buy-back notice (except minimum holding buy-back and selective buy-back)

Information and documents given to ASX become ASX's property and may be made public.

Introduced 1/9/99. Origin: rule 3.6, Appendix 7C. Amended 30/9/2001, 11/01/10

Name of Entity

Dalrymple Bay Infrastructure Limited

ABN

76 643 302 032

We (the entity) give ASX the following information.

Information about buy-back

1 Type of buy-back

On-market

2 Date Appendix 3C was given
to ASX

26-Feb-21

**Total of all stapled securities bought back, or in relation to which acceptances have
been received, before, and on, previous day**

	Before previous day	Previous day
3 Number of securities bought back or if buy-back is an equal access scheme, in relation to which acceptances have been received	2,814,848	78,507
4 Total consideration paid or payable for the stapled securities	\$6,201,632	\$164,373

+ See chapter 19 for defined terms.

Appendix 3E
Daily stapled security buy-back notice

		Before previous day	Previous day														
5	If buy-back is an on-market buy-back	<table><tr><td>highest price paid:</td><td>\$2.390</td></tr><tr><td>date:</td><td>12-Apr-21</td></tr><tr><td>lowest price paid:</td><td>\$2.060</td></tr><tr><td>date:</td><td>28-May-21</td></tr></table>	highest price paid:	\$2.390	date:	12-Apr-21	lowest price paid:	\$2.060	date:	28-May-21	<table><tr><td>highest price paid:</td><td>\$2.130</td></tr><tr><td>lowest price paid:</td><td>\$2.070</td></tr><tr><td>highest price allowed under rule 7.33:</td><td>\$2.207</td></tr></table>	highest price paid:	\$2.130	lowest price paid:	\$2.070	highest price allowed under rule 7.33:	\$2.207
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highest price paid:	\$2.130																
lowest price paid:	\$2.070																
highest price allowed under rule 7.33:	\$2.207																

Participation by directors

6 Deleted 30/9/2001.

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How many stapled securities may still be bought back?

7 If the company/trust has disclosed an intention to buy back a maximum number of shares/units – the remaining number of shares/units to be bought back

2,106,645 stapled securities remaining

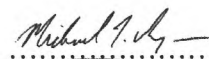
Compliance statement

1. The company is in compliance with all Corporations Law requirements relevant to this buy-back.

or, for trusts only:

1. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust's constitution, relevant to this buy-back.
2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Sign here:


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(Company Secretary)

Date: 22/06/2021

Print name:

Michael Ryan