

ASX Announcement
23 October 2017**Implementation of Scheme of Arrangement**

Seymour Whyte Limited (ASX:SWL) ('Seymour Whyte' or 'the Company') announces that the Scheme of Arrangement under which VINCI Construction Australasia Pty Ltd will acquire all the issued shares in Seymour Whyte ('Scheme') has today been implemented.

VINCI Construction Australasia Pty Ltd now holds all of the shares in Seymour Whyte.

Seymour Whyte Shareholders on the share register on the Scheme Record Date (7.00pm on Monday 16 October 2017) have today been sent the scheme consideration of \$0.84 per Seymour Whyte Share.

Mr Mac Drysdale, Ms Susan Johnston, Mr Chris Greig, Mr David Wilson and Mr Rob Carr have each resigned as Directors of Seymour Whyte with effect from today.

Mr Bernard Lenfant and Mr Paul Scippa have been appointed as Directors of Seymour Whyte with effect from today.

Seymour Whyte will be removed from the official list on 24 October 2017.

ENDS

Further information: Vivian Lim – Group Communications Manager, 0434 306 131 or vivian.lim@seymourwhyte.com.au