

ASX RELEASE**8 February 2023**

Australian Securities Exchange
Exchange Centre
20 Bridge Street
SYDNEY NSW 2000

By Electronic Lodgement

Dear Sirs

Notification under section 708A(5)(e) of the Corporations Act 2001 ("the Act")

Adveritas Limited ("the Company") issued 43,647,059 fully paid ordinary shares (**Shares**) today to raise \$3.71 million in a placement of Shares at \$0.085 per Share as announced to ASX on 30 January 2023. These Shares are included in an Appendix 2A announcement lodged with the Australian Securities Exchange (ASX) today.

The Act restricts the on-sale of securities issued without disclosure, unless the sale is exempt under section 708 or 708A. By the Company giving this notice, sale of the securities noted above will fall within the exemption in section 708A(5) of the Act. The Company gives this notice pursuant to Section 708A(5)(e) of the Act. The Shares were issued without disclosure to investors under Part 6D.2, in reliance on Section 708A(5) of the Corporations Act.

The Company, as at the date of this notice, has complied with:

- a) the provisions of Chapter 2M of the Act as they apply to the Company; and
- b) Section 674 of the Act.

As at the date of this notice, there is no further information:

- a) that has been excluded from a continuous disclosure notice in accordance with the ASX listing rules; and
- b) that investors and their professional advisors would reasonably require for the purpose of making an informed assessment of:
 - i. the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
 - ii. the rights and liabilities attaching to the Shares.

By order of the Board



Susan Park
Company Secretary