



## Shares issued under Institutional Placement Notice under section 708A(5)(e) of the Corporations Act

Australian Rare Earths Limited ([ASX: AR3](#)) ('AR3' or the 'Company') gives this notice under section 708A(5)(e) of the *Corporations Act 2001 (Cth)*.

The Company has today issued 18,474,211 fully paid ordinary shares ("Shares") at an issue price of \$0.44 per Share to institutional and professional investors under the institutional placement announced on 1 June 2022 ("Placement").

The Company advises that:

1. The above Placement Shares were issued without disclosure to investors under Part 6D.2 of the *Corporations Act 2001 (Cth)* (**Corporations Act**).
2. This notice is given under section 708A(5)(e) of the Corporations Act.
3. As at the date of this notice, the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company and section 674 of the Corporations Act.
4. As at the date of this notice, there is "no excluded information" within the meaning of sections 708A(7) and 708A(8) of the Corporations Act (as if this notice were a notice under paragraph 708A(5)(e) of the Corporations Act).

The Board of Australian Rare Earths Limited authorised this announcement to be given to ASX.

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### About Australian Rare Earths Limited

Australian Rare Earths (AR3) is committed to the timely exploration and development of its 100% owned, flagship Koppamurra Project, located in South Australia and Victoria. Koppamurra is a prospective ionic clay hosted rare earth element (REE) deposit; uniquely rich in all the REEs required in the manufacture of rare earth permanent magnets which are essential components in energy efficient motors.

The Company is focused on executing a growth strategy that will ensure AR3 is positioned to become an independent and sustainable source of REEs, playing a pivotal role in the global transition to a green economy.

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**Australian Rare Earths Limited**

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