

ASX:EEG

Upcoming Expiry of Unlisted Options

24 September 2020



Level 19, 20 Bond Street
Sydney, NSW 2000

Upcoming Expiry of Unlisted Options

Empire Energy Group Limited (“Empire” or “the Company”) advises shareholders of the upcoming expiry dates of unlisted options issued to investors in conjunction with a capital raising carried out in 2018:

Number of Options*	Exercise Price	Expiry Date
28,556,254	A\$0.30 per share	26/09/2020
600,000	A\$0.30 per share	26/10/2020

**Note: Relevant options on issue as at date of Appendix 2A released to ASX on 18 September 2020. Option holders who have sent the Company validly executed option exercise forms and payment since that date are not required to take any further action.*

All holders of unlisted options detailed above who intend to exercise their options and have not already done so can contact the Company for option exercise forms and payment instructions.

This ASX release has been authorised by the Managing Director.

For queries about this release, please contact:

Alex Underwood, Managing Director

Ph: (02) 9251 1846

info@empiregp.net