

25 June 2025

## TSX-V DELISTING AND CHANGE TO ASX WAIVERS

Solis Minerals Limited (ASX:SLM) (**Solis Minerals** or the **Company**) refers to its previous Australian Stock Exchange (**ASX**) announcement of 10 June 2025 advising of its application to voluntarily delist from the TSX Venture Exchange (**TSX-V**) (**Voluntary Delisting**). The Company advises that its shares were delisted from TSX-V on 23 June 2025.

Following the Voluntary Delisting, the Company advises that a number of waivers previously granted by ASX on its admission to the official list of ASX have been revoked or varied as a result of the Company's shares ceasing to be listed on TSX-V. Details of the changes to the previous ASX waivers are detailed below.

Upon registration as an Australian company, the Company intends to adopt a financial year end of 31 December 2025. This will be confirmed by the Company at the relevant time via an ASX announcement and the timing of financial reporting commitments, including quarterly, half yearly and annual reports, will be aligned with this new financial year end.

### **Chief Executive Officer, Mitch Thomas, commented:**

*"Solis Minerals confirms that the TSX-V delisting reflects a strategic focus on a primary ASX listing to enhance liquidity and streamline operations. A single listing is expected to improve investor focus and deliver cost and governance efficiencies."*

*We thank TSX-V shareholders for their support and look forward to welcoming them to the ASX. We ask that Canadian shareholders please refer to our 10 June 2025 announcement for information on how to convert their shares into Chess Depositary Interests (**CDIs**) tradable on the ASX."*

### **ASX Waivers – Revocations and Variations**

ASX has revoked the previous waivers granted from Listing Rules 2.4, 2.8, 10.18 and 15.7 which no longer apply to the Company following the Voluntary Delisting from TSX-V.

ASX has also varied the below previous waivers granted in relation to Listing Rules 4.2A and 4.2B. The waivers still provide that the Company does not have to lodge an Appendix 4D – Half Year Report or half year reports provided the Company lodges with ASX the Half-year Financial Statements and Interim Management's Discussion and Analysis (together, the **MD&A**) that the Company is required to file with Canadian securities regulatory authorities in accordance with relevant Canadian laws at the same time those documents are filed in Canada (**Canadian Reporting Requirements**). If the Company is not able to lodge the MD&A on the date required under its Canadian Reporting Requirements, then the Company must notify ASX of the non-lodgement at least one business day before the relevant date. The Company intends to lodge annual, half year, quarterly and other necessary reports as required of an ASX reporting entity

The waiver from Listing Rule 4.10.9 was also varied to provide that the Company is not be required to disclose the names of any objecting beneficial owners that are included in the list of the 20 largest holders of the Company's quoted securities if disclosure of their names is not permitted under law.

*This announcement was authorised for release to the ASX by the Board of Solis Minerals Limited.*

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## **About Solis Minerals Limited**

Solis Minerals is an emerging exploration company, focused on unlocking the potential of its South American copper portfolio. The Company is building a significant copper portfolio around its core tenements of Ilo Este and elsewhere in the Coastal Belt of Peru. Solis holds concessions totalling 69,200 hectares.

The Company is led by a highly-credentialled and proven team with excellent experience across the mining lifecycle in South America. Solis is actively considering a range of copper opportunities. South America is a key player in the global export market for copper and Solis, under its leadership team, is strategically positioned to capitalise on growth opportunities within this mineral-rich region.

## **Forward-Looking Statements**

This news release contains certain forward-looking statements that relate to future events or performance and reflect management's current expectations and assumptions. Such forward-looking statements reflect management's current beliefs and are based on assumptions made and information currently available to the Company. Readers are cautioned that these forward-looking statements are neither promises nor guarantees and are subject to risks and uncertainties that may cause future results to differ materially from those expected, including, but not limited to, market conditions, availability of financing, actual results of the Company's exploration and other activities, environmental risks, future metal prices, operating risks, accidents, labour issues, delays in obtaining governmental approvals and permits, and other risks in the mining industry. All the forward-looking statements made in this news release are qualified by these cautionary statements and those in our continuous disclosure filings available on SEDAR+ at [www.sedarplus.ca](http://www.sedarplus.ca). These forward-looking statements are made as of the date hereof, and the Company does not assume any obligation to update or revise them to reflect new events or circumstances save as required by applicable law.