



Announcement Summary

Entity name

HAWKLEY OIL AND GAS LIMITED

Applicable security for the reorganisation

HOG

ORDINARY FULLY PAID

Announcement Type

Update to previous announcement

Date of this announcement

Monday April 6, 2020

Reason for the Update

This update is provided to announce that security holder approval for the proposed consolidation of the existing securities of the Company was received at a General Meeting held today.

Refer to below for full details of the announcement

Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

HAWKLEY OIL AND GAS LIMITED

1.2 Registered Number Type

ACN

Registration Number

115712162

1.3 ASX issuer code

HOG

1.4 The announcement is☒ Update/amendment to previous announcement**1.4a Reason for update to a previous announcement**

This update is provided to announce that security holder approval for the proposed consolidation of the existing securities of the Company was received at a General Meeting held today.

1.4b Date of previous announcement(s) to this update

Monday March 30, 2020

1.5 Date of this announcement

Monday April 6, 2020

1.6 Securities affected by the consolidation or split**ASX +Security Code**

HOG

ASX +Security Description

ORDINARY FULLY PAID

Part 2 - Approvals

**2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?**

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.

☒ Yes

2.2 Approvals

| Approval/Condition | Date for determination | Is the date estimated or actual? | Approval received/condition met? |
|---------------------------|------------------------|--|----------------------------------|
| +Security holder approval | Monday April 6, 2020 | <input checked="" type="checkbox"/> Actual | Yes |

Comments

Security holder approval was received at the General Meeting held today.

Part 3 - Consolidation or split timetable and details

3.1 +Record date

Tuesday April 14, 2020

3.2 Date of +security holder meeting

Monday April 6, 2020

3.2a Effective date of consolidation or split

Tuesday April 7, 2020

3.3 Last day for trading in the pre consolidation or split +securities

Wednesday April 8, 2020

3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.

Thursday April 9, 2020

3.5 Record date

Tuesday April 14, 2020

3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.

Wednesday April 15, 2020

3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)

Tuesday April 21, 2020

3.8 Trading starts on a normal T+2 basis

Wednesday April 22, 2020

**3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis**

Friday April 24, 2020

Part 4 - Event type and details

4.1 The event is☒ +Security consolidation**4.1a Consolidation ratio: the +securities will be consolidated on the basis that every**

10

(pre-consolidation) +securities will be consolidated into

1

(post-consolidation) +security (/ies).**4.2 Scrip fraction rounding**

Fractions rounded up to the next whole number

Part 5 - +Securities on issue before and after consolidation or split

5.1 +Securities on issue before and after the consolidation or split**ASX +Security Code**

HOG

ASX +Security Description

ORDINARY FULLY PAID

Quoted/unquoted☒ Quoted**Number on issue pre
consolidation or split**

456,239,077

**Number on issue post
consolidation or split**

45,623,908

Estimate/Actual☒ EstimatedPart 6 - Further information

6.1 Further information relating to the consolidation or split

See Resolution 2 in the Notice of Meeting dated 28 February 2020 for further information regarding the proposed consolidation. As announced on 26 March 2020, the shareholder meeting is now to be held on 6 April 2020.

6.2 Additional information for inclusion in the Announcement Summary

