

Form 604

Corporations Law
Section 671B

Notice of change of interests of substantial holder

To: Company Name/Scheme **LITHIUM POWER INTERNATIONAL LIMITED**

ACN/ARSN **607 260 328**

1. Details of substantial holder

Name **UBS Group AG and its related bodies corporate**

ACN/ARSN (if applicable): _____

There was a change in the interests of the substantial holder on **16 August 2019**

The previous notice was given to the company on **7 August 2019**

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous Notice		Present Notice	
	Person's Votes	Voting Power (5)	Person's Votes	Voting Power (5)
Ordinary	16,703,459	6.36%	23,545,804	8.97%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of Change (6)	Consideration given in relation to change (7)	Class and Number of securities affected	Person's votes affected
Please see Appendix A.					

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
UBS Securities Australia Ltd	Brispot Nominees Pty Ltd	UBS Securities Australia Ltd	Beneficial Owner	23,545,804 Ordinary	23,545,804

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ ARSN (if applicable)	Nature of association
N/A	N/A

6. Addresses

The addresses of persons named in this form are as follows:

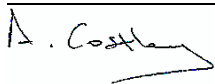
Name	Address
UBS Securities Australia Ltd	Level 16, Chifley Tower, 2 Chifley Square, Sydney, Australia
Brispot Nominees Pty Ltd	Level 16, Chifley Tower, 2 Chifley Square, Sydney, Australia

SIGNATURE

Print Name: Andrew Costley

Capacity: Authorised signatory

Sign Here:



Date: 20 August 2019

Print Name: Joanne Chan

Capacity: Authorised signatory

Sign Here:



Date: 20 August 2019

Contact details for this notice:

Andrew Costley
Group Compliance, Regulatory & Governance
(T) +852 3712 3707

LPI - Appendix A					
Date of change	Person whose relevant interest changed	Nature of Change	Consideration given in relation to change	Number of securities	Class
08-Aug-19	UBS Securities Australia Ltd	Sell	5,905	(13,522)	Ordinary
08-Aug-19	UBS Securities Australia Ltd	Buy	5,308	12,125	Ordinary
09-Aug-19	UBS Securities Australia Ltd	Buy	25,151	57,500	Ordinary
14-Aug-19	UBS Securities Australia Ltd	Sell	779	(1,900)	Ordinary
14-Aug-19	UBS Securities Australia Ltd	Buy	304,483	730,000	Ordinary
15-Aug-19	UBS Securities Australia Ltd	Sell	7,671	(18,330)	Ordinary
15-Aug-19	UBS Securities Australia Ltd	Buy	8,879	21,472	Ordinary
15-Aug-19	UBS Securities Australia Ltd	Buy	250,320	600,000	Ordinary
16-Aug-19	UBS Securities Australia Ltd	Buy	2,125,000	5,000,000	Ordinary
16-Aug-19	UBS Securities Australia Ltd	Buy	192,556	455,000	Ordinary