



Announcement Summary

Entity name
REACH RESOURCES LIMITED

Date of this announcement
Tuesday February 25, 2025

The +securities the subject of this notification are:
+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX
Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
RR1AM	OPTION EXPIRING 30-NOV-2027 EX \$0.03	7,500,000	24/02/2025
RR1AL	OPTION EXPIRING 30-NOV-2027 EX \$0.02	7,500,000	24/02/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

REACH RESOURCES LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

097982235

1.3 ASX issuer code

RR1

1.4 The announcement is

New announcement

1.5 Date of this announcement

25/2/2025



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

has an existing ASX security code ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code and description

RR1AL : OPTION EXPIRING 30-NOV-2027 EX \$0.02

Date the +securities the subject of this notification were issued

24/2/2025

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
Jeremy Bower	BCLAN PTY LTD <THE JJESK A/C>	7,500,000

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms<https://announcements.asx.com.au/asxpdf/20241018/pdf/0698png2jgc9z4.pdf>**Any other information the entity wishes to provide about the +securities the subject of this notification**

Issue details

Number of +securities

7,500,000

ASX +security code and description

RR1AM : OPTION EXPIRING 30-NOV-2027 EX \$0.03

Date the +securities the subject of this notification were issued

24/2/2025

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates being issued +securities.



Name of KMP	Name of registered holder	Number of +securities
-------------	---------------------------	-----------------------

Jeremy Bower	BCLAN PTY LTD <THE JJESK A/C>	7,500,000
--------------	-------------------------------	-----------

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://announcements.asx.com.au/asxpdf/20241018/pdf/0698png2jgc9z4.pdf>

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

7,500,000



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
RR1 : ORDINARY FULLY PAID	874,431,349
RR1OA : OPTION EXPIRING 15-APR-2027	365,974,084

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
RR1AM : OPTION EXPIRING 30-NOV-2027 EX \$0.03	22,000,000
RR1AL : OPTION EXPIRING 30-NOV-2027 EX \$0.02	22,000,000
RR1AJ : OPTION EXPIRING 31-DEC-2026 EX \$0.037	5,000,000
RR1AF : OPTION EXPIRING 17-APR-2026 EX \$0.10	1,000,000
RR1AE : OPTION EXPIRING 17-APR-2026 EX \$0.075	1,000,000
RR1AD : PERFORMANCE RIGHTS	3,400,000
RR1AG : OPTION EXPIRING 04-AUG-2025 EX \$0.05	32,433,359



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

13