

Macquarie Bank Limited  
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Macquarie Securities Group

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21 April 2015

Stephen Small  
Australian Securities Exchange  
Level 6  
20 Bridge Street  
SYDNEY NSW 2000



Dear Stephen,

### MARKET ANNOUNCEMENT - WPL Self Funding Instalment Warrants

Macquarie Bank Limited is the issuer of the WPL Macquarie Self Funding Instalment Warrants (ASX codes: WPLSMB, WPLSMC, WPLSMX & WPLSMY).

Further to the announcement made on 24 February 2015, the final distribution amount of 1.8436 has been confirmed by WPL. As this distribution amount is less than the expected distribution amount advised on 24 February 2015, the Current Loan Amount of the Instalments referred to above will be increased by \$0.0028 per Instalment as of 22 April 2015 to account for this difference.

Pursuant to the Terms of Issue, this adjustment is directed by the Instalment Holder to adjust the outstanding Loan Amount as follows:

ASX Code	Current Loan Amount	Adjustment	New Loan Amount
WPLSMB	\$30.7549	+ \$0.0028	\$30.7577
WPLSMC	\$23.7410	+ \$0.0028	\$23.7438
WPLSMX	\$26.4098	+ \$0.0028	\$26.4126
WPLSMY	\$24.3078	+ \$0.0028	\$24.3106

The new Loan Amount will be effective from 22 April 2015.

This letter assumes no other adjustments will be made to any series of Instalments before the adjustments described are made.

#### More Information

If you have any questions in relation to your investment, please speak to your financial adviser or stockbroker. Alternatively, Ask Macquarie on 1800 803 010 or visit [macquarie.com.au/instalments](http://macquarie.com.au/instalments).

Kind regards,

Client Service Team  
**Macquarie Securities Group**  
**Macquarie Bank Limited**