



SciDev Limited Annual General Meeting 25th November 2021

9.00AM AEDT

THURSDAY, 25 NOVEMBER 2021

If you need a poll card email:

hroberts@scidev.com.au



Raising questions online

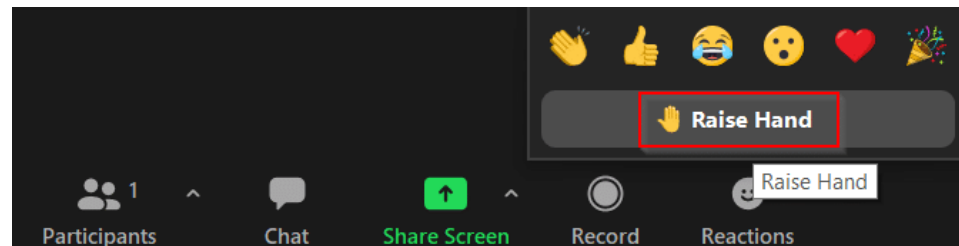
For shareholders that would like to ask a question please 'raise your hand' via the Zoom function.

How to raise your hand via ZOOM:

- Click Raise Hand in the ZOOM controls.
- The host will be notified that you've raised your hand.
- When the host allows you to talk, you may be prompted to unmute yourself.
- Click Raise Hand in the webinar controls to lower it, if needed. This will not mute yourself if you are unmuted.

Please note for:

- Windows: You can also use the Alt+Y keyboard shortcut to raise or lower your hand.
- Mac: You can also use the Option+Y keyboard shortcut to raise or lower your hand.
- iPad: Find the ZOOM toolbar at the top right of the screen; select the More option; that will display the option to raise and lower your hand.
- Dialing in from a phone for an "audio only" connection: Press *9 to raise your hand.





SciDev Limited Annual General Meeting 25th November 2021

Managing Director & CEO's Address



SciDev brings together world-class technology, chemistry and application expertise to solve pressing operational and environmental issues for the water, oil and gas, mining and construction markets

SciDev is a leader in the **environmental solutions market** focused on water intensive industries. Our solutions allow our clients to:



Recycle and reuse water



Reduce waste footprints and costs



Improve operational efficiencies

Our unique **solutions** provide:



The only commercialised, sustainable approach to tackle the global PFAS problem



Environmentally better outcomes for our clients when dealing with liquid wastes in the Mining, Construction and Oil & Gas verticals



SciDev Snapshot

Corporate overview

ASX code	SDV
Market cap (at \$0.61 per share)	\$112m
Shares on issue	187m
Cash at bank	\$5.5m ¹

Major shareholders²

	% held
Nuoer Group	6%
Board and Management	8%
Institutional	25%
Retail	61%

Nuoer Group: Leading chemical company. SciDev has exclusive marketing rights in Oceania and support globally for key target end users and industries

¹⁾ As at 30 September 2021. \$18M raised in Nov 2021 and \$2m SPP underway.

²⁾ As at 21 April 2021

SCIDEV BOARD



Vaughan Busby
NON-EXECUTIVE
CHAIR



Lewis Utting
CHIEF EXECUTIVE
OFFICER & MANAGING
DIRECTOR



Simone Watt
NON-EXECUTIVE
DIRECTOR



Jon Gourlay
NON-EXECUTIVE
DIRECTOR



Heath Roberts
COMPANY
SECRETARY



Dan O'Toole
NON-EXECUTIVE
DIRECTOR

EXECUTIVE MANAGEMENT TEAM



Geoff Stephenson
Interim CFO



Craig McCloskey
INTEGRATION
DIRECTOR



Kevin Smith
PRESIDENT
NORTH
AMERICA



Jamiel Muhor
BUSINESS
DEVELOPMENT



Jeffrey Zhiang
MARKETING &
STRATEGY DIRECTOR



Ben Gill
TECHNICAL
DIRECTOR



Sean Halpin
COMMERCIAL
DIRECTOR

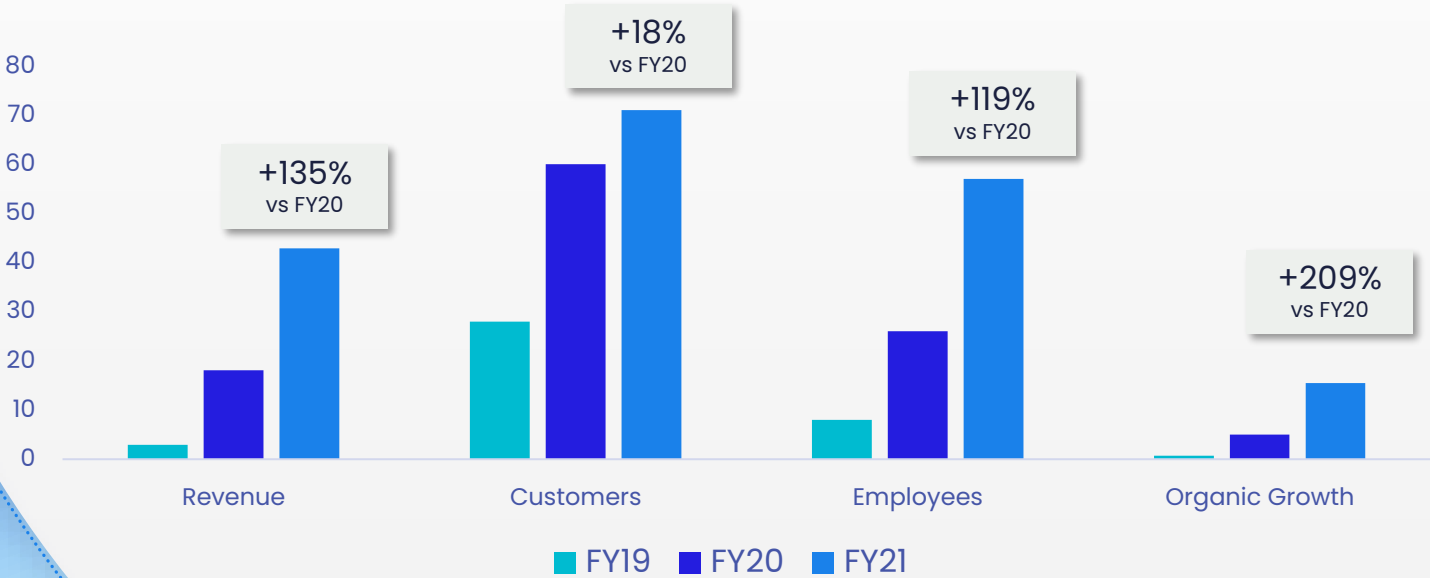


Jake Reardon
TECHNICAL
DIRECTOR



A focused yet *rapidly* growing company

SciDev continues to generate its growth through targeted business development and strategic acquisitions.



Strategy *Overview*

Our Purpose

“real science for a cleaner environment”

Our Vision

“working together to preserve our natural resources and meet the demands of a changing world”

Our Mission

“provide practical solutions to improve environmental outcomes”

How we will execute

1



Deliver client and shareholder value through supply chain integration

2



Lead the development and application of technology

3



Attract, develop and retain the best talent

4



Partner as the end to end Solution Provider

Our Growth Initiatives



Expand manufacture base



Explore adjacent growth opportunities



Charge per tonne of waste



Target key countries for expansion



Grow in key target markets



Fix big environmental problems



Leverage our strength



Expand our capabilities



Partner growth

Investing in our *production facilities* and technology development

- SciDev secures its unique chemistry supply from a range of inhouse and third-party production facilities across Australia, China and the USA
- Our Australian facility, based in NSW, **accounts for approximately 20% of our requirements** versus the domestic Australia market accounting for approximately 50% of revenue
- We are seeing growing domestic demand for our chemistry **especially among the Mining and water vertical**
- Demand is also growing in the USA for SciDev chemistry across **Oilfield and Construction** with global shipping rates making local USA production more attractive
- Expanding our Australian production facilities, helps **secure our supply chain and improve margins** on domestic Australian sales, providing more flexibility on product mix
- The expansion of our Australian facilities will also expand our laboratory capabilities and provides the opportunity for our highly skilled team to expand our knowledge of and development of **new solutions including plant and bio-based chemistries**
- The future possible utilisation of plant and bio-based polymers will further establish our leading position in the environmental solutions market and **allow our customers to reduce their carbon footprint** and reduce their demand on petro chemicals



SciDev is committed to our people, environment and our communities



Our People

We are committed to providing a safe, inclusive environment to help get the best out of our people and attract talent

- Strong focus on safety with 0 LTIFR recorded in FY21
- Progressing towards greater gender diversity with over 25% of our workforce female
- Regeneration of the board through 2021 reflects commitment to maintaining highest levels of governance and excellence



The Environment

Our environmental solutions help our clients reduce their waste footprints and costs

- We reduce the volume of waste water from our clients operations
- Our industry leading PFAS solutions remove 99.999% of contaminants
- We are progressing the development of plant-based polymers to provide an alternate to petrochemical based chemistries



Communities

We recognise the importance of supporting community groups in the areas we operate

- Initiative to support disadvantaged students through the Schools Plus program.
- SciDev has so far pledged \$60,000 in support of the cause which will underpin the Schools Plus 'Two Ways Science' project
- The project helps support remote Indigenous schools and communities develop and implement an integrated learning program.



Outlook

SciDev delivers positive operational and environmental outcomes for our clients

OUR NEAR TERM STRATEGIC PILLARS



Expand manufacturing

Improved margins
value to customers



Focus on key targets

countries we understand
big problems we can solve



Leverage our strengths

inhouse technology
best in class team

DELIVERING FOR OUR CLIENTS



Reduced
operating costs
by >20%



Improved
environment
performance



Increased
water return
and water
quality



Reduced liquid
waste
volumes



Delivering best
in class
technology
application

DELIVERING FOR OUR SHAREHOLDERS



Focus on the
health and
safety of all our
employees



Increasing
sales and cash
conversion in
all regions and
verticals



Expand our
domestic
inhouse
development
and production
capabilities



Increase
operating
margins
through value
chain
integration



Strengthen our
position as a
leading
provider in the
environmental
solutions
market

Outlook

SciDev

in action



Industry leader in
solid–liquid separation



Maximise performance of
mineral process systems



Reduce waste water in
oilfield drilling



Maximise the efficiency
of Tunnel Boring



Industry leading PFAS
treatment



>80%

of our staff are
tertiary educated as
scientists, engineers,
and chemists



>150hrs

of research per client
to develop a bespoke
chemistry solution to
meet their specific
requirements



12

new solutions
developed and
commercialised by
SciDev since 2019

>99.999%

amount of PFAS our
technology removes.
Over 100x greater than
our competitors

1000

mega litres of water
treated in FY21
generating less than
150 tonnes of waste

10mt

of dry tailings process
in FY22 preventing
>200 million litres of
water passing in to
tailings dams

SciDev target four global key verticals



Mining & Mineral Processing



Oil & Gas



Infrastructure & Construction



Water Treatment

1. FY21 included contribution from SciDev Water Services Pty Ltd, the acquirer of the Haldon business. Contribution from SciDev Water Services was recognised from 12 May 2021 to end of the financial year



SciDev Solutions



Addressable Market



FY21 Revenue¹



Mining & Mineral Processing

SciDev is an industry leader in solids-liquid separation in the mining and mineral processing sector.

US \$2bn

Global mineral processing chemistry market.

A\$15m



Oil & Gas

Engineered performance solutions to recycle, reuse and minimise oilfield water waste.

US \$2bn

Specialty and production chemical market in US oil and gas industry.

A\$15m



Infrastructure & Construction

Reduce costs and operational downtime in the infrastructure and construction sectors.

US \$1bn

Infrastructure and construction dewatering chemistry market.

A\$7m



Water Treatment

Leading environmental solution provider of BOO, D&C water treatment plants for nutrient, heavy metal and organic pollutant removal

US \$6bn

PFAS, municipal and industrial water treatment market.

A\$5m



Case Study

Mineral Sands

SciDev chemistry is used to improve operational efficiency in processing mineral sands tailings



The Problem



Process water had high salinity levels slowing processing time and efficiency of the operation



Conventional flocculants don't work optimally in saline water limiting performance and increasing cost



Substantial variation in feed from the variable ore body further complicated the challenges



We developed the MaxiFlo[®] 550R to operate in high saline water

SciDev solved these problems by designing bespoke chemistry and applying our professional expertise

- Audit of the flocculant delivery system
- Our recommendation on the flocculant delivery system increased system capacity by 25% without using chemicals
- SciDev designed the MaxiFlo^(P) 550R to operate in the high saline environment
- Our team continued to monitor the performance and recognised the use of an alkaline solution would reduce dosage requirements, further reducing the cost to the client

RESULTS



30% reduction in chemistry dosage, lowering costs



Improved operational run time



Reduced tailings volumes



Increased water return and water quality



Case Study

PFAS

Most mines in Australia would have low volume, but highly concentrated PFAS hotspots



The Problem



Contamination of surface water



Stringent discharge limits



Existing within a drinking water catchment area

First and only treatment process to meet the stringent Western Australian EPA discharge limits

First and only plant in the country treating to this low level detection on a **continuous basis with **no discharge** exceedance**

- Onsite and lab analysis to determine optimal process flow and treatment strategies
- High relative concentration of the less regulated carboxylic acids which are typically harder to remove
- AIX part of the process tailored specifically for the efficient removal of this particular group of compounds
- Fully remote monitored and operated system
- Treated over 200ML of contaminated water



RESULTS

	PFOS	PFOA	Total PFAS
Raw Water – pre treatment	0.002 µg/L	0.002 µg/L	~0.570 µg/L
Post Treatment	<0.0002 µg/L	<0.0002 µg/L	<0.0002 µg/L



Disclaimer

Important Information

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Contact



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CEO & MD

Lewis Utting

(+61) 2 9622 5185

INVESTOR RELATIONS

Craig Sainsbury

craig.sainsbury@marketeye.com.au

0428 550 499

Proxy results

Resolutions	For		Against		Open		Totals		Exclusions		Abstain		No Instruction Securities
	Holders %	Votes %	Holders %	Votes %	Holders %	Votes %	Holders	Votes	Holders	Votes	Holders	Votes	
1. To Adopt the Remuneration Report	67 66.34	59,573,319 98.95	18 17.82	437,109 0.73	16 0 15.84 0.00	193,565 0* 0.32 0.00	101	60,203,993	6	2,681,492	5	137,301	6,143,489
2. To elect Mr Dan O'Toole as a Director	87 79.81	62,600,104 99.38	5 4.59	48,331 0.08	17 15.60	342,659 0.54	109	62,991,094	0	0	3	31,692	6,143,489
3. To elect Mr Vaughan Busby as a Director	87 79.81	62,600,104 99.38	5 4.59	48,331 0.08	17 15.60	342,659 0.54	109	62,991,094	0	0	3	31,692	6,143,489
4. To Ratify an Issue of Shares - 5,100,000 shares	66 61.11	45,418,101 98.33	22 20.37	349,386 0.76	20 18.52	418,495 0.91	108	46,185,982	0	0	5	16,836,804	6,143,489
5. To Ratify an Issue of Shares - 513,000 shares	67 61.47	46,110,409 98.36	22 20.18	349,386 0.75	20 18.35	418,495 0.89	109	46,878,290	0	0	4	16,144,496	6,143,489
6. To Ratify an Issue of 2,133,399 Performance Rights	63 58.33	61,714,327 98.68	25 23.15	408,587 0.65	20 18.52	418,495 0.67	108	62,541,409	1	375,000	3	106,377	6,143,489
7. Approval of ASX Listing Rule 7.1A 10% Placement Capacity	74 66.07	34,396,393 54.66	18 16.07	27,989,907 44.49	20 17.86	531,893 0.85	112	62,918,193	0	0	2	104,593	6,143,489
8. Addition of Clause 43(A) to the Company's Constitution	77 70.64	53,863,511 85.63	13 11.93	8,643,004 13.74	19 17.43	399,300 0.63	109	62,905,815	0	0	5	116,971	6,143,489
9. To approve a proposed issue of shares to a Director - Mr Lewis Utting	59 54.63	52,866,965 85.09	32 29.63	9,067,755 14.60	17 15.74	193,745 0.31	108	62,128,465	1	880,221	5	14,100	6,143,489
10. Appointment of Ernst & Young as Auditors of the Company	89 82.41	62,428,779 99.16	2 1.85	63,971 0.10	17 15.74	468,036 0.74	108	62,960,786	0	0	4	62,000	6,143,489