

Notice reference number: 0342.18.04

Notice date: 5/04/2018

What's this about?

Effective date: 5/04/2018

<input checked="" type="radio"/> ASX Trade	<input type="radio"/> ASX 24	<input type="radio"/> ASX TECH				
<input checked="" type="radio"/> Trading	<input type="radio"/> Clearing	<input type="radio"/> Settlement	<input type="radio"/> ALC	<input type="radio"/> ASX NET		
<input type="radio"/> Operations	<input type="radio"/> Technology	<input type="radio"/> Market Data	<input type="radio"/> Rules	<input checked="" type="radio"/> Compliance	<input type="radio"/> Risk	<input checked="" type="radio"/> Other

## Title

Copper Mountain Mining Corporation – Admission and Commencement of Official Quotation

## Description

On 20 November 2017 Altona Mining Limited ("Altona") announced that Altona and Copper Mountain Mining Corporation (the "Company") had agreed to undertake a scheme of arrangement under section 411 of the Corporations Act ("Scheme") pursuant to which the Company would acquire the entire issued capital of Altona.

Under the Scheme, the Company will be admitted to the official list of ASX and Scheme Shareholders (as defined in the Scheme documentation) will receive for each fully paid ordinary share held in Altona 0.0974 Company common shares to be settled in the form of CHESS depositary interest ("CDIs").

On 27 March 2018, Altona announced that its shareholders had approved, amongst other things, the Scheme.

On 3 April 2018, the Federal Court approved the Scheme. The Court orders were lodged with ASIC on 4 April 2018.

The Company is admitted to the Official List of ASX Limited ("ASX") on Thursday, 5 April 2018.

Official quotation of the CDIs is expected to commence on a deferred settlement basis at 12:30 pm AEST (10:30 am WST) on 6 April 2018.

Quoted Securities: 53,550,000 common shares (to be settled on ASX in the form of CHESS Depositary Interests (CDI))

CDI ratio to underlying shares 1 CDI is equivalent to 1 common share

ASX Code: C6C

Time: 12:30 pm AEST (10:30 am WST)

Date: 6 April 2018

ASX Trade Abbreviation: COPPERMTN

ISIN: AU0000005001

Home Branch: Perth

Industry Classification: 1510-Materials

<u>Registered Office:</u>	25 <sup>TH</sup> Floor, 700 West Georgia Street, Vancouver, British Columbia Canada V7Y 1B3 Tel: 604-682-2992
<u>Company Secretary:</u>	Rodney Allen Shier (Chief Financial Officer and Corporate Secretary)
<u>Share Registry:</u>	Australia: Computershare Investor Services Pty Limited Level 11, 172 St Georges Terrace Perth WA 6000 Tel: 61 8 9323 2001  Canada: Computershare Investor Services Inc. 3 <sup>rd</sup> Floor, 510 Burrard Street, Vancouver, British Columbia Canada V6C 3B9 Tel: 604-661-9452
<u>Balance Date:</u>	31 December
<u>CHESS:</u>	Participating. The Company will also operate an issuer sponsored subregister.
<u>Place of Incorporation:</u>	Province of British Columbia, Canada
<u>Dividend Policy:</u>	See page 41 of the Scheme booklet dated 16 February 2018 for further details.
<u>Activities:</u>	Minerals production and exploration company
<u>ASX Restricted Securities:</u>	None
<u>Unrestricted unquoted securities</u>	5,096,750 warrants with an exercise price of C\$0.75 and expiry date of 2 August 2019 3,200,000 options with an exercise price of C\$1.92 and expiry date of 20 February 2019 66,667 options with an exercise price of C\$0.50 and expiry date of 30 June 2020 526,250 options with an exercise price of C\$0.59 and expiry date of 18 September 2020 1,951,802 options with an exercise price of C\$0.39 and expiry date of 26 January 2021 250,000 options with an exercise price of C\$1.23 and expiry date of 1 February 2020 1,725,000 options with an exercise price of C\$1.18 and expiry date of 12 January 2022 35,000 options with an exercise price of C\$0.93 and expiry date of 24 April 2022 120,000 options with an exercise price of C\$1.05 and expiry date of 6 April 2022 2,090,000 options with an exercise price of C\$1.28 and expiry date of 22 February 2023

The indicative timetable is as follows:

Date	Event
Scheme Meeting	26 March 2018 (10:00 am WST)
Second Court date	3 April 2018
Effective Date	4 April 2018
CDI's commence trading on a deferred settlement basis	6 April 2018 (12.30 pm AEST) (10.30 am WST)
Scheme Record Date	11 April 2018 (5:00 pm WST)
Implementation Date	18 April 2018
CDI's commence trading on a normal settlement basis	19 April 2018

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### What do I need to do and by when?

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#### Instructions

For further details, please refer to the Company's information memorandum dated 9 March 2018 which incorporates, by reference, the Company's scheme booklet dated 16 February 2018.

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### Need more information?

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#### Issued by

Sebastian Bednarczyk

#### Contact Details

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#### Disclaimer